



Emily McAlister <emily@retirement.capital>

Pension Fund

1 message

gavin mccloskey <gavinm@retirement.capital>

11 January 2022 at 16:03

To: colintaylor@sbssales.co.uk, Emily McAlister <emily@retirement.capital>

Hi Colin,

I hope that you are well.

We are finalising the tax returns for the pension scheme and everything looks good. We will need to put in place a lease between the pension scheme and the tenants as

HMRC are likely to resume scheme auditing later this year, and I want to make sure this is covered off if any queries arise down the line.

Can you let me know if you would like us to get some costs for preparation of a lease for you or can you organise this at your earliest convenience. SDLT is payable on leases, and therefore to keep within the exemption threshold I would suggest a 5 year renewable term.

In respect of your current cash holding, you may wish to look at Insignis cash manager - which is linked into Barclays hub, it is an account management facility that generates better interest rates on deposit. Let me know if this would be of interest to you and I can get some term deposit quotes for you - <https://www.insigniscash.com/>.

I look forward to hearing from you.

Many thanks

Gavin

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