



Galina Williams &lt;galina@retirement.capital&gt;

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## Staffordshire Business Systems EPS - Scheme tax return information required

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Vikki Whitby &lt;vikki@retirement.capital&gt;

8 November 2021 at 12:41

To: Emily McAlister &lt;emily@retirement.capital&gt;, Galina Williams &lt;galina@retirement.capital&gt;

Hi Emily and Galina,

Please see the response from Colin. I believe from previous emails that we are going to have to ask for further information but please can you clarify what we are able to accept?

The last property valuation I can see in VTiger is 05-04-2020 - £350,000.00.

Many thanks

Kind Regards  
Vikki Whitby

Retirement  
.Capital

Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: [vikki@retirement.capital](mailto:vikki@retirement.capital)

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----- Forwarded message -----

From: **Wendy SBS** <[wendy@sbssales.co.uk](mailto:wendy@sbssales.co.uk)>

Date: Mon, 8 Nov 2021 at 10:22

Subject: Re: Staffordshire Business Systems EPS - Scheme tax return information required

To: Vikki Whitby <[vikki@retirement.capital](mailto:vikki@retirement.capital)>

Hi Vikki,

Bank statements to follow shortly.

Ref property value ,can you use the existing one please?

The property does not have a formal lease.

If pension law says I have to have a formal signed lease obviously I will.

Otherwise, happy with current arrangement.

The tenants were only going to be temporary then Brexit happened ,then covid. They are an Irish owned company and looking for certainty.

Their "temporary" has turned into starting their Eighth year.

Regards

Colin Taylor

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**From:** Vikki Whitby <vikki@retirement.capital>

**Sent:** 08 November 2021 09:39

**To:** Wendy SBS <[wendy@sbssales.co.uk](mailto:wendy@sbssales.co.uk)>

**Cc:** Emily McAlister <emily@retirement.capital>; Galina Williams <galina@retirement.capital>

**Subject:** Staffordshire Business Systems EPS - Scheme tax return information required

Hello Colin,

Following on from my previous email, we require some further information for your scheme tax return please:-

Property value as at 05.04.21 - Prospect Business Park and the Rental Agreement/Copy of lease for this Property.

Scheme bank account statements covering period 06.04.20 - 05.04.21 for:  
Lloyds account 00862376 and Lloyds account 07216119

Many thanks

Kind Regards  
Vikki Whitby

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11/8/21, 1:20 PM

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