



tax return

Compose

Inbox 122

Starred

Snoozed

Sent

Drafts 4**ICO** 1**Marketing** 1**Meet**

New meeting

My meetings

Hangouts

Emily

+



Vikki Whitby

You: hola, havent seen it yet but thai



Veronica Walkman

You: hi, sorry, i was just on a call. ah



gavin mccloskey

You: did payment come into the acco



Georgina Martin

You: morning



Esther Salmon

You: Will you authorise my allocatio



Wolf Smith

you are welcome

Re: Staffordshire Business Systems EPS

**Wendy SBS** wendy@sbssales.co.uk [via](mailto:wendy@sbssales.co.uk) sbssales.onmicrosoft.com to Emily

Hi Emily,

I enclose bank pdf's.

I can confirm no additions or disposals..

All transactions are recharged to tenant.

N ochange in asset values.

I have not taken the withdrawal agreed last year £10k yet.

The annual fee (from Vikki paid today.)

Kind regards

Colin Taylor

From: Emily McAlister <emilym@pensionpractitioner.com>**Sent:** 27 May 2021 11:19**To:** Wendy SBS <wendy@sbssales.co.uk>**Subject:** Staffordshire Business Systems EPS - Tax Return Data Req

Dear Trustees,

Can you please provide me with the following information so we can

1. Detailed transaction history on the pension scheme bank account
2. Asset values as at 05 April 2021, i.e. investments, property, shares
3. Details of any assets purchased or disposed of during the period

Any other information you feel may be beneficial and also if possible attachments that you feel would be relevant