



Registered Pension Schemes Relief at source interim claim

Interim claim by Scheme Administrator for recovery of tax deducted by individuals

Please complete pages 1 - 3 to:

- reclaim the tax deducted by your members from their relievable pension contributions (including Stakeholder Pension contributions), and
- give us statistics about the members of your schemes.

If you need help reporting the statistical data, refer to the notes on page 4.

This form should reach us no later than the last working day of the month of claim so that payment can be made to you on the 21st day of the following month (or the next working day). For example, a claim to 5 June must reach us by the last working day of June. Payment can then be made on 21 July, or the next working day. Return it to HM Revenue & Customs, Pension Schemes Services, Yorke House, Castle Meadow Road, Nottingham, NG2 1BG.

Detailed guidance regarding this form can be found in Chapter 5 of the Registered Pension Schemes Manual.

Relief at source reference number

S1260

Scheme Administrator's details

Scheme Administrator's name

JOHN ROLAND COLDRICK

Scheme name

SPRINGFIELD PENSION SCHEME

Note: Scheme Administrators submitting aggregated claims covering multiple schemes need not complete the above box.

Payment details

Confirm the details of the bank or building society account we should make payment to. The payment details you provide here should match those you have given us already.

Name of account holder

SPRINGFIELD PENSION SCHEME

Account number

06197098

Sort code

12-20-26

Full name of bank or building society

BANK OF SCOTLAND

If your bank account details have changed since your last claim, please attach full details in writing by an authorised signatory.

Claim and Statement

Part 1 - Period for which you are claiming

From

06 / /

To

05 / /

Part 2 - Statement of net contributions received and amount claimed

Net contributions received from individuals

£ 60,000.00

Amount claimed

£ 15,000.00

A

Part 3 - Details of excess relief (schedule attached in accordance with the Regulations)

Net contributions received

£ —

Excess relief obtained

£ —

B

Part 4 - Details of amounts now claimed or excess relief repayable

Amount now claimed from HM Revenue & Customs - A minus B

£ 15,000.00

C

Excess relief repayable to HM Revenue & Customs - cheque enclosed - B minus A

£ —

D

If you need help reporting the statistical data, please refer to the notes on page 4.

Statistical report - summary of schemes

Scheme Administrator's name

JOHN ROLAND COLDRICK

Relief at source reference number

51260

Contact person (for statistical enquiries)

JOHN ROLAND COLDRICK

Contact person's phone number

01454 778094

Statistical report period

From

06 / 04 / 09

To

05 / 04 / 10

Members of employer sponsored schemes

Contracted out members

Number of members

Non-Stakeholder Pensions

P1

Stakeholder Pensions

S1

Minimum contributions received

£ P2

£ S2

Net contributions received from individuals

£ P3

£ S3

Contributions received from employers

£ P4

£ S4

Non-contracted out members

Number of members

2 P5

S5

Net contributions received from individuals

£ 60,000.00 P6

£ S6

Contributions received from employers

£ — P7

£ S7

Members of non-employer sponsored schemes

Contracted out members with only minimum contributions

Number of members

Non-Stakeholder Pensions

P8

Stakeholder Pensions

S8

Minimum contributions received

£ P9

£ S9

Contracted out members with minimum contributions and other contributions

Number of members

P10

S10

Minimum contributions received

£ P11

£ S11

Net contributions received from individuals

£ P12

£ S12

Contributions received from employers

£ P13

£ S13

Non-contracted out members

Number of members

P14

S14

Net contributions received from individuals

£ P15

£ S15

Contributions received from employers

£ P16

£ S16

Application and certificate

I, the scheme administrator named overleaf, apply for recovery of the amount shown in Part 4.

This application is made in accordance with all Regulations made under Section 192(2) and (3) Finance Act 2004.

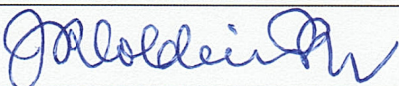
I certify that:

- I am keeping all records required by the Regulations
- I have claimed only for those contributions for which relief is given under Section 192(1) Finance Act 2004
- I have claimed only for those contributions received in the month(s) for which the claim is made
- I agree to account to HM Revenue & Customs for any sum overclaimed
- to the best of my knowledge the claim is correct.

Name of authorised signatory *Use capital letters*

JOHN ROLAND COLDRICK

Signature of authorised signatory



Date

03 12 2009

If the authorised signatory has changed since your last claim, please attach a Board Resolution appointing the new signatory, and an original specimen signature of that person.

For official use only - Show net refund in red

Amount of this claim

£

Amount b/f from

£

Total repayment

£

Initials

Date DD MM YYYY