

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme SOLLIS PROPERTY FINANCE CONSULTANTS PENSION SCHEME
Name of Company/
Employer creating the Scheme SOLLIS PROPERTY FINANCE CONSULTANTS LTD (06913259).
Serving Address for
Pension Correspondence NEW BARN HOUSE, 4 THE OLIMPIA, OUBOURNE ST ANDREW
MARLBOROUGH, WILTSHIRE SN8 1ZF.

Telephone Number 01672 841354.
Contact Name RICHARD SOLLIS.
Email Address SOLLISPROPERTY@BTINTERVET.COM.

Accountant Details

Name of the Company COLLINGWOOD ASSOCIATES
Contact Name JAN COLLINGWOOD
Telephone Number 01452 505767
Email Address JAN_COLLINGWOOD@HOTMAIL.COM
Address 17 BRUNSWICK SQUARE
GLoucester GL1 1UG.

Financial Advisor Details

Name of the Company JAN INVESTMENT MARKETING
Contact Name ROBERT HOLMES
Telephone Number 07818007114 / 01793 611126
Email Address ROBERT@JAN-CASH.CO.UK.
Address 105 VICTORIA ROAD, OLD TOWN, SWINDON SN1 3BD

2 SSAS Set up questionnaire Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) Forename(s) AMANDA JANE
Surname SOLLIS Date of Birth 07/02/1962
Proposed Retirement Date 75. National Insurance Number WM 40 26 63 C
Home Address NEW BARN HOUSE, THE OLYMPIA, OGBOURNE ST ANDREW
MARLBOROUGH, WILTSHIRE SN8 1XF
Is this Trustee also a Member? Yes No

Trustee 2 Title (Mr, Miss, Mrs) Forename(s) RICHARD PAUL
Surname SOLLIS Date of Birth 18/12/1958
Proposed Retirement Date 75. National Insurance Number WE 30 23 57 A
Home Address NEW BARN HOUSE, THE OLYMPIA, OGBOURNE ST ANDREW
MARLBOROUGH, WILTSHIRE SN8 1XF
Is this Trustee also a Member? Yes No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed *Amanda J. Sollis*
Date 27/02/2014.