

Your scheme details:

Sollis Property Finance Consultants Pension Scheme

1. Introduction

The following are the details that were on the scheme return submitted on 29 October 2017 01:03 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

Basic details	
Scheme name	Sollis Property Finance Consultants Pension Scheme
PSR number	12009182
Scheme address	New Barn House The Olympia Ogbourne St. Andrew MARLBOROUGH Wiltshire SN8 1XF United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 21 May 2014
Scheme year-end (DD/MM)	05/04 since 21 May 2014
HMRC reference number (PSTR)	00811220RJ

PSR number: 12009182

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 5 April 2015 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2015 and 31 March 2016.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Number of members as at 5 April 2016 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2016 and 31 March 2017.	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

Age Profiling		
	50 to 59	60 and over
Active and deferred	2	0

Scheme Leavers as at 5 April 2016 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

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4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 5 April 2016.	
Total net assets	£42812.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

5. Trustees

Trustee	
Name of trustee	Mr Richard Paul Sollis
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	New Barn House The Olympia Ogbourne St. Andrew MARLBOROUGH Wiltshire SN8 1XF United Kingdom
Direct telephone number	01672841354
Direct email address	sollisproperty@btinternet.com

Trustee	
Name of trustee	Mrs Amanda Sollis
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	New Barn House The Olympia Ogbourne St. Andrew MARLBOROUGH Wiltshire SN8 1XF United Kingdom
Direct telephone number	01672841354
Direct email address	sollisproperty@btinternet.com

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6. Employer details

Current Employer(s)	
Employer's name	OLLIS PROPERTY FINANCE CONSULTANTS LIMITED
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	New Barn House The Olympia Ogbourne St. Andrew MARLBOROUGH Wiltshire SN8 1XF United Kingdom
Employer status	Active since 21 May 2014
Employer email address	info@pensionpractitioner.com
Companies House number	06913259

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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7. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

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8. Service provider details**Insurance company**

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

Third party administrator

Name of company	Registered Scheme Administrator
Address of administrator	Vancouver House 111 Hagley Road Edgbaston Birmingham B16 8LB United Kingdom
Company telephone number	0121 769 0041
Company email address	info@registeredschemeadministrator.com

Named contact details

Title	Mr
First name	David
Surname	Nicklin
Named contact's direct telephone number	0121 769 0041
Named contact's direct email address	info@registeredschemeadministrator.com

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9. Contact details

Scheme contact details	
Name of contact	Miss Emma Dane
Address of contact	Vancouver House 111 Hagley Road Edgbaston Birmingham B16 8LB United Kingdom
Telephone number	08006344862
Email address	info@pensionpractitioner.com

Levy contact details	
Name of contact	Mr Richard Paul Sollis
Address of contact	New Barn House The Olympia Ogbourne St. Andrew MARLBOROUGH Wiltshire SN8 1XF United Kingdom
Telephone number	01672841354
Email address	sollisproperty@btinternet.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	29/10/2017
Email address	info@pensionpractitioner.com

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