

Mark Roberts
115 Raven Meols Lane
Formby
Liverpool
L37 4DD

HM Revenue and Customs
Pensions Schemes Services
BX9 1GH

Date: 10 August 2020

Dear Mr Bhandal,

Submission Reference Number: S0000004026

Your Ref: APSS530

Pension Scheme Name: Smart Broker SSAS

I write to you with information required for the tax registration of Smart Broker SSAS.

1. Please find enclosed with this letter a signed and dated paper copy of the complete scheme rules and any executed amendments to the scheme rules.
2. Please find enclosed with this letter a signed and dated paper copy of the completed deed establishing the scheme and any executed amendments to that deed.
3. RC Administration Limited will provide administration
Scheme Administrator ID: **A2001880**.
4. Please find enclosed letters of appointment signed by all scheme administrators.
5. The scheme has not opened a bank account yet. Once the scheme is tax registered, I will open a pension scheme bank account.
6. The scheme is intended to be a one member scheme; the member details are as follows:
Name: Mark Roberts
Address: 115 Raven Meols Lane, Formby, Liverpool, L37 4DD
Telephone Number: 07725497100
National Insurance Number: NE023411D
7. There is no marketing or web-based material as the scheme will not be marketed. There is no target membership. There are no introducers.

8. Funds will be invested in property, with a focus on development funding. One such project that the scheme will look to initially fund is detailed in the attached brochure. I will make the investment decisions but will seek the advice of suitable professionals as and when appropriate.
9. I am unable to provide the projected fund value at present as this depends on the UK commercial property market in the coming year.
10. The scheme is not intended to be offered for auto enrolment. The scheme is intended solely for the director.
11. Employer adhered to the scheme:
SMART BROKER LTD. Company Registration Number: 07649201
Company Address: 5 Glenn Buildings South 10a Moor Lane, Crosby, Liverpool, England, L23 2UN (**Registered office address changed from 115 Raven Meols Lane, Formby, Liverpool L37 4DD on 10 August 2020**)
Co. Corporation Tax ref. No. 1834822754
Co VAT: Currently suspended
Telephone Number: 07725497100
Number of People Employed: 0
HMRC PAYE Reference: N/A
Company UTR number: N/A
No partnership tax ref.
Not an individual
12. The scheme is an occupational pension scheme.
13. As per no. 3, RC Administration Limited

Administrator ID: **A2001880**.
Company Number: 12409200

1A Park Lane
Poynton
Cheshire
SK12 1RD
0162 5 358 101

This is the only scheme I am setting up.

I look forward to the tax registration of Smart Broker SSAS.

Yours sincerely

Mark Roberts

Enc.