

Mr Steve Corban
Pension Scheme Services
HMRC
Fitzroy House
Castle Meadow Road
Nottingham
NG2 1BD

By Recorded Delivery and by Fax to 0115 974 1651

23 February 2011

Dear Steve,

APSS101 forms for Tookman SSAS, Slate Developments Ltd Pension Scheme and 1850 Pension Scheme

Please find enclosed application forms to contract out the above schemes.

I look forward to receiving the Contracted out Certificates in due course.

Please acknowledge safe receipt and that the documentation is all in order.

Thank you for your assistance in this matter.

Kind regards

Yours sincerely



Brad Davis
For Pension Practitioner .Com

Enc



Fill in this form to elect for a contracting-out or appropriate scheme certificate.

Part 1 General

1 What is the name and registration number of the scheme?

1.1 Pension scheme name *max 255 characters*

SLATE DEVELOPMENTS LTD
PENSION SCHEME

1.2 Pension Scheme Tax Reference (PSTR)

00762487RT

1.3 Superannuation Fund (SF) reference

1.4 Existing Scheme Contracted-out Number (SCON) or
Appropriate Scheme Contracted-out Number (ASCN)

2 What type of contracting-out certificate are you
applying for?

Occupational Pension Money
Purchase scheme (COMP) ☒

Occupational Pension Salary
Related scheme (COSR) ☐

Occupational Pension Mixed
Benefit scheme (COMB) ☐

Industry-wide Salary Related
scheme (COSR) ☐

Contracted-out Money Purchase Stakeholder
Pension scheme (COMPSHP) ☐

Converting an existing Contracted-out
Money Purchase scheme to a
Contracted-out Money Purchase
Stakeholder Pension scheme (COMPSHP) ☐

Appropriate Personal Pension scheme (APP) ☐

Appropriate Personal Pension Stakeholder
Pension scheme (APPSHP) ☐

Converting an existing Appropriate
Personal Pension scheme to an
Appropriate Personal Pension
Stakeholder Pension scheme (APPSHP) ☐

3 Effective date of contracting-out DD MM YYYY

31 01 2011

Please note if you are applying for an Appropriate
Personal Pension (APP) Scheme Certificate the effective
date of contracting-out must be in either the tax year in
which this application is received, or any tax year after
receipt of the application.

4 Which company is responsible for the day-to-day
management of the scheme?

Name of the company

PENSION PRACTITIONER.COM

Address of the company

DAWS HOUSE
33-35 DAWS LANE
LONDON

Postcode NW7 4SD

Country UNITED KINGDOM

Phone number

0800 634 4862

Email

info@pensionpractitioner.com

Reference number if applicable, *max 30 characters*

5 Name of the individual or company appointed as the
main trustee of the scheme

Name of the company

First name(s) of individual *max 2 names, each a
max 35 characters*

ANDREW

Surname of individual *max 35 characters*

SMITHSON

Address

CHATTERTON CLOSE FARM
MOOR ROAD
BURY

Postcode BL8 4NZ

Country UNITED KINGDOM

Phone number

Email

Trustee reference number if applicable, max 30 characters

6 Is the scheme an occupational pension scheme?

No ☐ Go to part 3

Yes ☒ Go to part 2

Part 2 Occupational pension schemes

7 Which type of notice has been issued?

7.1 Fill in the necessary details and tick the appropriate box.

A notice of intention which expired on
DD MM YYYY

31 01 2011

has been given to the earners in respect of
whose employment the election is intended
to be made. ☒

A notice of explanation has been given to
the earners to whose employment the
election relates. ☐

7.2 How was the notice issued?

By sending or delivering it in writing to each
of the employees. ☒

By displaying it at the place
of work and drawing each employee's
attention to it in writing. ☐

7.3 Copies of the notice have been sent to:

the trustees ☒

the person responsible for the day-to-day
management of the scheme ☒

the insurers/friendly society ☐

the Trade Union(s) recognised in relation
to the earners concerned. ☐

8 What is the nature of the scheme?

8.1 Certain types of schemes have special requirements.
Tick the appropriate box(es) below that apply to your
pension scheme.

Public service ☐

If the scheme falls within the definition of a
public service scheme at Section 1 of the
Pension Schemes Act 1993.

Go to box 10

Centralised ☐

If the scheme is one which has a common
fund through which all the members' benefits
are paid and, as such, there is an element of
cross-subsidy between employers.

Go to box 10

Overseas ☐

If the scheme is established under an
irrevocable trust and is administered wholly
or partly outside the UK.

Go to box 9

Industry-wide ☐

If the scheme is an industry-wide scheme, a
centralised or centrally administered scheme
in which employers in a specified industry
are eligible to participate.

Go to box 10

Wholly insured ☒

If the scheme is a trust scheme which has
no investments other than in policies of
insurance. (Not applicable to Money Purchase
Stakeholder schemes.)

Go to box 10

Centrally administered ☐

If the scheme is one which consists of a
number of individual schemes which are
administered on a central basis. There is
no common fund and no element of
cross-subsidy.

Go to box 10

Individual arrangement ☐

If the scheme applies specifically to one person, normally public service.

Go to box 10

None of the above ☐

This will apply where the scheme is not a type that has special requirements as defined above.

Go to box 10

9 Contact details (overseas schemes only)

9.1 Scheme auditor details

Name

Address

Postcode

Country

9.2 Details of the person or company responsible for the day-to-day management of the scheme.

Name

Address

Postcode

Country

10 What is the revaluation rate? (COSR and COSR part of COMB schemes only)

10.1 Which method of revaluation does the scheme intend to use for any Guaranteed Minimum Pension (GMP) rights held in the scheme?

Fixed rate revaluation ☐

Section 148 revaluation ☐

11 Employer details

11.1 Name of the company

SLATE DEVELOPMENTS LIMITED

Address

CHATTERTON CLOSE FARM
MOOR ROAD
BURY

Postcode

BL8 4NZ

Country

UNITED KINGDOM

11.2 Employer's Company Registration Number if appropriate

01625535

11.3 Have you ever been issued with an Employer's Contracted-out Number (ECON)?

No ☒

Yes ☐

If no, go to box 11.4

If yes, enter the ECON if known

11.4 Have you ever been included on another employer's contracting-out certificate - for example, as a subsidiary on a holding company contracting-out certificate?

No ☒

Yes ☐

If no, go to box 11.5

If yes, give the name and address of the employer

Name

Address

Postcode

Country

ECON if known

SCON if known

11.5 Are you a subsidiary of a company which is, or ever has been, contracted-out?

No ☒ Yes ☐ If no, go to box 11.6

If yes, give the full name and address of the holding company.

Name

Address

Postcode

Country

ECON if known

11.6 Principal employer details

Is the employer at box 11.1 the principal employer for the scheme?

No ☐ Yes ☒ If yes, go to box 11.7

If no, give the full name and address of the principal employer.

Name

Address

Postcode

Country

Employer's Company Registration Number if appropriate

ECON if known

11.7 Which employments will the certificate cover?

all employments ☐

all employments except the following
please list the exceptions ☒

THIS NOTICE ONLY
APPLIES TO INDIVIDUALS
WHO ARE APPOINTED
AS DIRECTORS OF THE
COMPANY

11.8 Are there any subsidiaries to be included and covered by the certificate?

No ☒ Yes ☐ If no, go to box 12

If yes, provide the names, Company Registration Numbers (CRNs) and ECONs (if known) of the subsidiaries to be included on the certificate. If you need to provide the details for additional subsidiaries, please use a separate sheet.

Name

CRN

ECON

Name

CRN

ECON

Name

CRN

ECON

Name

CRN

ECON

Name

CRN

ECON

Name

CRN

ECON

- 12 Is the scheme entirely a Contracted-Out Salary Related scheme (COSR)?

No ☒ Go to part 4

Yes ☐ Go to part 5

Part 3 Appropriate Personal Pension schemes/ Appropriate Personal Pension Stakeholder schemes

- 13 What organisation established the scheme?

13.1 Name

Address

Postcode

Country

- 14 What type of organisation is making the application?

If the effective date of contracting-out at box 3 is before 1 October 2008, you must tick one of the following boxes.

Bank

☐

Building society

☐

Insurance company

☐

Friendly society

☐

Unit trust

☐

Pension company

☐

Authorised Corporate Director
of an Open-Ended Investment
Company (OEIC)

☐

- 15 What is the nature of the scheme?

If the effective date of contracting-out entered at box 3 is before 1 October 2008, you must tick one of the following boxes:

an arrangement for the issue of insurance
policies or annuity contracts

☐

an authorised unit trust scheme

☐

an arrangement for the investment of
contributions in shares or on deposit
with a building society

☐

an arrangement for the investment of
contributions in an interest-bearing
account with an institution authorised
under Part 1 of the Banking Act 1987

☐

an arrangement for the investment of
contributions in an OEIC

☐

Go to part 4

Part 4 Rebate of National Insurance contributions (NICs)

- 16 The scheme is required to accept rebates of NICs paid to the scheme. (Appropriate Personal Pension schemes, Contracted-out Money Purchase schemes (COMPs), COMP part of COMB schemes and Stakeholder Pension schemes only.)

- 16.1 Name of bank or building society max 255 characters

INVESTEC SPECIALIST
PRIVATE BANK

16.2 Address of bank or building society

2 GRESHAM STREET
LONDON

Postcode EC2V 7AP

Country UNITED KINGDOM

16.3 Account details

Account name max 35 characters

SLATE DEVELOPMENTS LTD
PENSION SCHEME

Account number

47474001

Sort code

08 - 60 - 68

16.4 Magnetic media number (you may wish to use one already allocated to you)

16.5 Name and address for payments information

Name

PENSION PRACTITIONER LTD

Address

DAWS HOUSE
33-35 DAWS LANE
LONDON

Postcode NW7 4SD

Country UNITED KINGDOM

Part 5

If the information supplied is incorrect or you do not meet the requirements to contract-out, your certificate may be withdrawn and recovery of the difference between the standard rate and reduced rate of NICs, as well as any age-related rebates paid direct to the pension scheme, may be sought.

I confirm that the scheme meets the conditions set out in Regulation 6 of the Contracting-out Regulations (SI 1996/1172), so far as they apply to the scheme.



Signature

B. M. P. [Signature]

Date DDMMYYYY

23 02 2011

Please note if the Notice of Intention has been issued, the date of submission to this office of this election to contract-out must be on, or after, the expiry date of that Notice.

Capacity in which signed:

The person responsible for the day-to-day management of the scheme



Employer



Trustee



Occupational pension scheme only

Where this form is not submitted by the employer electing to contract-out, both of the declarations below must be made or the form will be returned to you.

I declare that:

the content of this form has been approved by the employer making the election



the employer making the election has authorised me to submit this form.



What to do next

Send the completed form and any supporting documentation to:

HM Revenue & Customs
Pension Schemes Services
Yorke House
Castle Meadow Road
Nottingham
NG2 1BG