

Fwd: Quilter Pension Transfer out request - AC2122661-002 Alex Haigh - Sixteen Retail SSAS

To ask@quilter.com

Please see below..

Lisa Welton

----- Original Message -----

From: info@rcadministration.com

To: ask@quilter.com

CC: alex@sixteenrealestate.com

Date: 19/03/2024 10:04 GMT

Subject: Quilter Pension Transfer out request - AC2122661-002 Alex Haigh - Sixteen Retail SSAS

Dear Transfer team

Client name: **Alex Haigh**

Pension Company Policy/Plan Number: **AC2122661-002**

Please find attached a completed application from Alex Haigh to transfer his pension out into a SSAS called "Sixteen Retail SSAS", together with the below listed documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement Nov, Dec 2023 & Jan 2024
11. 3 months Payslips Nov, Dec 2023 & Jan 2024
12. Authority Letter
13. SSAS Metro Statement
14. SSAS Metro Bank account details
15. Members Guide
16. Cover letter

I would be most grateful if you may process Alex Haigh's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards

Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

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Poynton

Cheshire
SK12 1RD

Company Number: 12409200

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- 01. sixteenreal@clarity_20240319_114531.pdf (898 KB)
- 02. Trust Deed - Sixteen Retail SSAS.pdf (55 KB)
- 03. Scheme Rules.pdf (183 KB)
- 04. HMRC Registration - Sixteen Retail SSAS.pdf (1 MB)
- 05. HMRC Screenshot 18.03.2024 Sixteen Retail SSAS - Managing pension schemes - GOV.UK.pdf (219 KB)
- 06. TPR registration_Sixteen Retail SSAS.pdf (97 KB)
- 07. ICO Sixteen Retail SSAS Registration Certificate - ZB664682.pdf (251 KB)
- 08. AH Company Contributions signed Jan 2024.pdf (380 KB)
- 09. Company Employment Letter - Alex Haigh.pdf (137 KB)
- 10. Statements Nov Dec Jan 2024.pdf (189 KB)
- 11. Payslip - Alexander Haigh - Nov Dec Jan.pdf (236 KB)
- 12. Alex Haigh Transfer Authority RC admin signed.pdf (88 KB)
- 13. Sixteen Metro SSAS statement.pdf (71 KB)
- 14. SIXTEEN RETAIL SSAS - Welcome Letter.pdf (863 KB)
- 15. Member Guide.pdf (754 KB)
- 00. Transfer Cover Letter - Alexander Haigh - Quilter.pdf (237 KB)