



ReAssure

Mailing

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Policy number: UP2156585

Policyholder: Mrs Susan Singleton

Section 3 - For use by the new scheme administrator only**Part A: New scheme details**

1. Name of Pension Provider:	
2. Name of Scheme:	
3. Address of Scheme:	
Postcode:	
Company Telephone Number:	
4. Reference, to be quoted in correspondence:	
5. Pension Schemes Tax Reference (PSTR) Or, pre-2006 SF reference if no PSTR available	

Part B: Confirmation of payment details to a UK registered non-Occupational Pension Scheme; otherwise complete Part C.

Bank name: (e.g. HSBC)										
Address:										
Postcode:										
Bank sort code:				-				-		
Bank account number:										
Building society account number:										
Account holder's name:										
Share account number:										
Payment reference: (must be quoted):										

Part C: Confirmation of payment details to an Occupational Pension Scheme; otherwise complete Part B

Cheque payee:	
Address:	
Postcode:	
Payment reference: (Must be quoted)	

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Section 3 - For use by the new scheme administrator only (continued)

Part D: Complete if the transfer payment is to be sent via an Independent Broker

The Broker is employed as a third party administrator of the receiving scheme and administers the scheme's bank account	<input type="checkbox"/>
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The receiving scheme is a Self-Invested Personal Pension (SIPP) and the Broker is employed as a third party administrator of the SIPP and administers the SIPP's bank account	<input type="checkbox"/>
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Part E: Complete if the transfer payment is to be made payable to an Independent Broker

The Broker is the appointed Scheme Administrator of the SIPP (Self-Invested Personal Pension)	<input type="checkbox"/>
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Part F: Declaration by receiving scheme administrator

I/We declare that:

- the receiving scheme is a registered pension scheme governed and administered under UK Pension Law.
- the receiving scheme is as specified in Section 3, Part B and that it is willing and able to receive the current value shown in Section 1, Part C (remembering that this value will be recalculated in line with the policy conditions)
- the transfer payment will be applied to provide benefits under the receiving scheme in accordance with the applicable requirements of the Pensions Schemes Act 1993 and Finance Act 2004 amended as appropriate.
- all information given in this section is true and complete.

Part G: Signatures of receiving scheme administrator/scheme trustee

Signature	Print name:
Date:	Position:
For and on behalf of	

(Trustees/Administrator of receiving scheme)