



PHOENIX LIFE

Phoenix
PO Box 1243
PETERBOROUGH
PE2 2LD

(T01/215) 53/366/1-1

Singleton Family SSAS
Poynton Financial Services 17-19
Park Lane
STOCKPORT
CHESHIRE
SK12 1RD



Customer Contact Centre
0345 788 3311

Plan Number
0302937793/001

Your Reference
174515231A

Contact Name
Singleton Family SSAS

17 January 2024

Dear Sir or Madam

Transfer of pension benefits

Planholder : Mrs Susan Singleton

Plan number(s): 0302937793/001

National Insurance number: WK990146D

Your Reference:WK990146D

Transfer Date: 12 January 2024

We can confirm a payment of £66,468.85 for a transfer of pension benefits from the above plan has been paid directly to the account below, which should credit the account within the next four to five working days.

Name of bank:	METRO BANK PLC
Bank sort code:	230580
Account name:	SINGLETON FAMILY SSAS
Account number:	****0719

We confirm the transfer value does not include any former protected rights.

We can confirm that the transferring planholder has not flexibly accessed pension savings under the plan(s) detailed above, and we have not been informed that they have flexibly accessed any other pension savings.

see overleaf

001439T/January 2014

According to our records, the plan is not subject to an order of court (including a bankruptcy order).

You may have sent us a transfer application form, but it is no longer our practice to complete transfer application forms, as all the information required by the receiving scheme is contained in this letter.

If any of the details shown on this letter are incorrect, or if you require any further information, please call our UK-based Customer Contact Centre on 0345 788 3311 between 8:30 and 17:30, Monday to Friday. Calls to 03 numbers cost no more than a national rate call to 01 or 02 numbers and are included in inclusive minutes and discount schemes in the same way. If calling from outside the UK, please call +44 (0) 1512 555177. Alternatively, you can go to the 'Contact Us' section of our website at www.phoenixlife.co.uk.

If you would like this information in large print, in braille or audio, please call 0345 788 3311. If calling from outside the UK please call +44 (0) 1512 555177.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Milind Dhuru', written over a horizontal line.

Milind Dhuru
Operations Director