



Georgina Martin <georginam@retirement.capital>

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## Singleton Family SSAS

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**Paul Singleton** <pcs@pcsca.co.uk>

To: Georgina Martin <georginam@retirement.capital>

Cc: David Nicklin <davidn@retirement.capital>

Tue, Mar 12, 2024 at 12:47 PM

Dear Georgina

I hope you are well.

During the last few days my company has paid £96,800 in contributions for Susan Singleton. This represents:

- 2023/24 contribution balance £58,000 (£60,000 less personal contributions £1,200 and company monthly £800);
- 2020/21 balance £38,800 (£40,000 less personal contributions £1,200).

This now leaves a balance of £38,800 outstanding for 2021/22 which will be dealt with in the company's next financial year (after 30 April 2024).

There is one more transfer from Reassure to be received which should be imminent and then Sue's other pensions will have been fully transferred (at long last).

We will request a transfer to Insignia shortly. As you know I am not happy having substantial funds with Metro Bank.

Regards

Paul Singleton

12 March 2024

