

HL Vantage SIPP

Transfer Details Request Form

Please complete this form in relation to any arrangement within the transfer which relate to income drawdown. If there are multiple arrangements being transferred then please state this below. If more than three arrangements are being transferred, please photocopy this form.

Client Name	Mr P Singleton
Client Number	2111744

Transferring scheme Details

Full Title of Scheme	Pension Practioner.com	
Policy or Reference Number	108864	
Pension Scheme Tax Reference	00371390RK	
Is the transfer in respect of a dependant or deceased member?	YES	NO
Are any of the arrangements in Flexible Drawdown?	YES	NO

Arrangement number	Uncrystallised Value	Crystallised Value	Date of last GAD Review:	Maximum Income limit	How much income has been paid in the current drawdown year up to the date of the transfer?	Is the arrangement Post A Day Drawdown or Pre A Day Drawdown? (If Post A-day please provide the date of crystallisation)	If Post A-day crystallisation, how much: Was designated to drawdown Tax free cash was paid	
1	£ 0	£ 705,804	N/A	£ 43,663.85	£ 24,000 GROSS	06 APRIL 2014	£ 616,721	£ 205,574
2	£	£		£	£		£	£
3	£	£		£	£		£	£

Transferring Scheme Administrator's Declaration:

We, as administrators of the scheme confirm that this transfer is permitted under the rules of the transferring scheme and that the information given on this form is correct and complete.

Signature:  Name: BRAD DAVIS

Date: 30/11/2015 Position: SCHEME ADMINISTRATOR

Telephone: 0800 634 48