



Retirement Capital  
Office 12  
Merthyr Tydfil  
CF484DR

## How to contact us

W: [www.vanguardinvestor.co.uk](http://www.vanguardinvestor.co.uk)  
e: [Vanguard.PensionAdmin@fnz.co.uk](mailto:Vanguard.PensionAdmin@fnz.co.uk)

✉ Vanguard  
PO Box 24095  
1 Tanfield  
EDINBURGH  
EH3 1FS

**Our Ref:** VG0480488

30 April 2022

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Client name:	Gillian Thorburn
Your Policy Number:	00797006RS

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Dear Sir/Madam,

I can confirm we are able to accept the pension transfer, please see below details:

Our Scheme Name:	The Vanguard Personal Pension
Our Pension Scheme Tax Reference:	20000274RY
Our FCA Number:	527839

We look forward to receiving the transfer payment as soon as possible. Payment should be made to the following bank account details or alternatively by cheque:

Bank Name:	HSBC
Account Name:	Vanguard Pension Trustee UK Limited – Pension transfer collections account
Account Number:	01433571
Sort Code:	400250
Payment Reference:	VG0480488 Gillian Thorburn

If the payment is made by cheque, it should be made payable to the account name shown above. Please ensure that you include our payment reference on all payments. Failure to do so could result in delays in applying the funds to the clients account or the payment having to be returned to you.

**If the transfer is linked to any of the following, please contact us immediately and ensure that payments are not released until we have confirmed acceptance.**

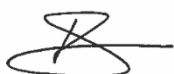
- Any safeguarded benefits (.i.e. Defined benefits, guaranteed pensions including Guaranteed Minimum Pensions (GMPs) and Guaranteed Annuity Rates (GARs))
- Any other guaranteed benefits
- Benefits in a Capped drawdown arrangement.
- Pre A Day Benefits in drawdown
- Disqualifying Pension Credit Benefits
- QROPS
- Earmarking order
- Notification of any bankruptcy orders against the plan
- Whether the transfer forms part of a block transfer

Upon completion, please ensure that all the information set out below is provided. This will enable us to process the funds you send us without delay and inconvenience to the customer:

- Type of scheme e.g. Personal Pension, Occupational Scheme
- Notification of any pension court orders against the plan
- If the member is in drawdown, please provide the following information:
  - Benefit crystallisation(s) details (date of crystallisation, amount originally crystallised; tax free cash paid)
  - Lifetime Allowance used to date
  - Income paid in current tax year (Gross; Net and Tax paid)
- If member is subject to the money purchase annual allowance and the relevant applicable date

If you have any questions, please contact us immediately to avoid any unnecessary delays with this transfer on 03300586675 (Monday to Friday from 9:00am to 5:00pm), or via email at Vanguard.PensionAdmin@fnz.co.uk.

Yours faithfully,



Hayley Leslie  
**Head of SIPP Administration**  
**Vanguard Personal Pension**