

Phoenix Policyholder Services PO Box 1243 PETERBOROUGH PE2 2LD

20 April 2016

Customer Helpline: 0345 788 3311 03 numbers cost no more than national rate calls to 01 or 02 numbers Monday to Friday: 8.30am to 5.30pm

The Pension Practitioner Daws House 33-35 Daws Lane London NW7 4SD

From outside the UK: +44 (0) 151 255 5177

Our reference: 25408234 Your reference: YZ898578B

Dear Sirs

Policy Number: 0302135271/001 Policy Holder: Mr Stephen Hoole

Further to recent correspondence, in order to assist us with our enquires, please would you forward the following:

- Copy of the scheme rules and trust deeds relating to the receiving scheme
- Original or certified copy of a recent bank statement relating to the pension fund showing that all pension fund monies are kept in a separate and easily identifiable
- Recent evidence of the policyholder's employment with the sponsoring employer of the scheme e.g. recent payslips.
- If the policyholder is not employed by the sponsoring employer then evidence of the earnings that they received from other sources should be provided
- Recent evidence of the company trading such as accounts for the last year
- The nature of the company's business

We apologise for any inconvenience caused.

If you have any questions, you can call our Customer Helpline or write to us if preferred. Our contact details and opening hours are shown at the top of this letter, together with the policy number and our reference details, which we will need you to provide when contacting us.

> 329 Corporate member of Plain English Campaign Committed to clearer communication

Yours faithfully

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Milind Dhuru Operations Director

If you would like this information in large print, in Braille, or on cassette or CD, please call 0345 788 3311. If calling from outside the UK, please call +44 (0) 151 255 5177.