

## CAPPED PENSION INCOME DRAWDOWN (DRAWDOWN PENSION) GAD CALCULATOR

Use the calculator to calculate the maximum income that can be taken from a Drawdown Pension Plan that commenced before April 2015.

Gender/ Status: Male  
Current Age: 58  
Date when withdrawals commence or are reviewed (Reference Date): 05/07/2016 (use dd/mm/yyyy format)  
Total Value of Pension funds £: 525263.46  
Assume Tax-Free Lump Sum has already been taken ? ☒ OR TAKE ☐ 25 % of fund value OR £ 0

Important Information

Calculate

Reset

### Results

Pension Fund Value: **£525,263.46**

Maximum Drawdown Pension per annum: **£34,667.39**

[Based on standard 150% GAD income of **£44.00** per **£1,000** of pension fund per annum, and a Gilt Index Yield figure of **2%**]

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Calculate maximum income allowable from GAD tables, based on Gilt Index Yields:

Gender / Status Male  
Current Age: 65  
Gilt Index Yield (defaults to current yield) 2.00%

Important Information

Calculate

Reset