

SSAS Takeover questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme Sellec (Special Cables) Ltd Pension fund
Name of Company/
Employer creating the Scheme Sellec (Special Cables) Ltd
Serving Address for
Pension Correspondence
Sellec Cables Ltd.
Dunkeries Way, Dunkeries Industrial Estate.
Worsop, S81 7DW
Telephone Number 01909 483 539
Contact Name Sellec.
Email Address Sales@sellec.com

HMRC and The Pensions Regulator

HMRC Pension Scheme
Tax Reference (PSTR) 00181421 R9
Government Gateway User ID
Password
The Pensions Regulator
Scheme Reference (PSR)
Scheme Key

Accountant Details

Name of the Company
Contact Name
Telephone Number
Email Address
Address

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Financial Advisor Details

Name of the Company TAG Wealth Management

Contact Name David Thompson

Telephone Number 0114 263 0888

Email Address info@tag.uk.com

Address Riverdale, 89 Graham Road, Sheffield, S10 3GP

Current Administrator / Professional Trustee Details (Outgoing Trustee)

Name of the Company Hazell Carr

Contact Name Hazell Carr

Telephone Number 01786 434 250

Email Address N/A

Address Scotia House

Castle Business Park, Stirling, FK9 4TZ

Continuing Trustees

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s) Stephen R

Surname Hooie

Date of Birth 8th July 1958

Proposed Retirement Date

National Insurance Number YZ-89-85-78-B

Home Address

402 Fulwood Road
Sheffield, S10 3GD.

Is this Trustee also a Member?

☒ Yes ☐ No

3 SSAS Takeover questionnaireTelephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com**Trustee 2** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No**Trustee 3** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No**Trustee 4** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

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 Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com
Trustee 5 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Trustee 6 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

When returning this form we require the following:

- A copy of the original Trust Deed and Rules and all subsequent amendment Deeds.
- Most recent scheme accounts

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com

Daws House

33-35 Daws Lane

London NW7 4SD

Signed

Signed

Name

Name

Date

Date