

SSAS Takeover questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme *Seabel Pension fund.*
Name of Company/
Employer creating the Scheme *Seabel Ltd*
Serving Address for
Pension Correspondence *54 Whitwell Close*
Luton
LU3 4BT

Telephone Number *0788 306350*
Contact Name *Sean Kenrick.*
Email Address *seanjkrld@me.com.*

HMRC and The Pensions Regulator

HMRC Pension Scheme ☒
Tax Reference (PSTR)

Government Gateway User ID

Password

The Pensions Regulator
Scheme Reference (PSR)

Scheme Key

Accountant Details

Name of the Company *McGills Chartered Accountants*
Contact Name *Simon Nuttall*
Telephone Number *01285 652128*
Email Address *sgnu@mcgills.co.uk*
Address *Cabley House*
Tetbury Road
Gloucester GL7 1US

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Financial Advisor Details

Name of the Company

JAN Investment Managing

Contact Name

Telephone Number

01793 601126

Email Address

Address

105 Victoria Road
Swindon

SN1 8BD

Current Administrator / Professional Trustee Details (Outgoing Trustee)

Name of the Company

Bespoke Pensions

Contact Name

Telephone Number

Email Address

Address

Daws House
33-35 Daws Lane
London NW7 4SD

Continuing Trustees

Trustee 1 Title (Mr, Miss, Mrs)

Mr.

Forename(s)

Sean

Surname

Kewrick

Date of Birth

25/7/1966

Proposed Retirement Date

25/7/2041

National Insurance Number

FW 65 44 67D

Home Address

59 Whitwell Close
London
LU3 4BT

Is this Trustee also a Member?

☒ Yes ☐ No

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Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Trustee 3 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Trustee 4 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

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Trustee 5 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Trustee 6 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

When returning this form we require the following:

- A copy of the original Trust Deed and Rules and all subsequent amendment Deeds.
- Most recent scheme accounts

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Signed

Name

SEAN KENRICK

Name

Date

04/10/2014

Date