

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200**

HM Revenue and Customs Pensions Schemes Services BX9 1GH

Date: 15/06/2021

Dear Mr Bhandal,

Scotney Family Pension Your Ref: APSS530 SRN: S000005825

Thank you for your letter dated 17 May 2021 relating to the above scheme.

Please find below the requested information to assist with the registration of Scotney Family Pension.

- 1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
- 2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to this Deed.
- 3. The Trustees appointed RC Administration Limited to act as registered scheme administrator for the scheme. Admin ID: A2001880
- 4. Please find enclosed a copy of the resolution confirming the appointment of RC Administration Limited and their acceptance.
- 5. The scheme has no bank account at present. The trustee will require evidence confirming that the scheme has been tax registered before an account can be opened.
- 6. The scheme is intended to have one member. Please see the member details below:

Full Name: Mr. Christopher Gordon Scotney Address: 240A Warrington Road, Lower Ince, Wigan, Lancashire WN3 4NH Telephone Number: 07454 699 264 National Insurance Number: WM743422D

SSAS Pension Scheme Administrator Address: 1A Park Lane, Poynton Cheshire, SK12 1RD

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- 7. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
- 8. The scheme proposes to invest in commercial property, of which the Trustee has substantial commercial knowledge. The Trustee is currently searching for a suitable commercial property. A business plan will then be put in place, once a suitable commercial property has been sourced, and once the scheme has been tax registered. A cash balance will be held in short term cash deposits. The scheme applies for the tax registration for the retirement benefits for Christopher Gordon Scotney.
- 9. The projected fund value at the end of the first year of the pension scheme's existence will depend upon whether a suitable commercial property has been sourced. Until then, an approximate fund value would be the cash in short term deposits of approximately £250,000.00. The Trustee would be working towards an average of 8% increase return on a yearly basis.
- 10. The scheme will not be offered for auto enrolment.
- 11. Employer adhered to the scheme:

Employer Full Name: CS CS ENTERPRISE LIMITED Address: Kingsfield Residential Home, C/O Vps Room 7, 120 Holden Street, Ashton-Under-Lyne, Lancashire OL6 9JF Telephone Number: 07454 699 264 Number of people employed: 0, only the director Registered for tax with HMRC: Yes PAYE Reference: Exempt VAT Reference: Exempt Corporation Tax Reference: 5920824127 Partnership Tax Reference: N/A Self-assessment tax reference: N/A. Employer is not an individual

12. N/A. The scheme is an occupational pension scheme.

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13. Scheme Trustees:

Full Name: Mr. Christopher Gordon Scotney Address: 240A Warrington Road, Lower Ince, Wigan, Lancashire WN3 4NH Telephone Number: 07454 699 264 National Insurance Number: WM743422D Role: Scheme Trustee. The trustee is also a scheme member.

Scheme Administrator:

RC Administration Limited Company Number: 12409200 Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD Contact Number: 0330 311 0839 Email: info@rcadministration.com Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company. I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Scotney Family Pension is the only scheme we were instructed to set up by Mr. Christopher Gordon Scotney.

Should you require any further information, please advise me accordingly.

Yours sincerely

David Nicklin

David Nicklin (CERT PFS) Director For and in behalf of RC Administration Limited

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