

# property development information schedule

for UK or overseas hotel, resort or other development investment

For UK or overseas hotel, resort or other development investment in a Rowanmoor Pensions Small Self-Administered Scheme, Self-Invested Personal Pension, or Family Pension Trust. The development must have successfully fulfilled the requirements of our due diligence review process. Please complete this Schedule in full using **BLOCK CAPITALS** and dark ink. There are notes to help you. Any omission could delay the proposed property investment.

Please ensure you complete, sign and date the Declaration before returning it to us.

The information supplied will be held in the strictest confidence and subject to the provisions of Data Protection Legislation.

## pension details

Name of Rowanmoor Pensions Arrangement

Sarvent Ltd Executive Pension Scheme

Rowanmoor Pensions Reference Number (if known)

15/0362

## the property

Please provide details of the property and the developer.

Please complete a separate form for each property.

Development Name

Storefirst Northampton

Developer's Name

Storefirst

Unit Number

FD066 125 sqft

Purchase Price

£18,750

What is the type of ownership?

☒ FULL

☐ FRACTIONAL

Company Name (if fractional)

Number of Fractions

Is the purchase to include staged payments?

☐ YES

☒ NO

Please refer to a Rowanmoor Pensions Commercial Property Guide for the definition of a connected party.

Is there any connection between the seller/developer and you or any company contributing to the pension arrangement?

☐ YES

☒ NO

If 'YES' please provide details below.

## financing the purchase

Please indicate the proposed method(s) of funding the purchase.

Balance of funds will be provided from the following sources:

Contribution(s)

N/A

£

Encashment of existing scheme investments

£

Borrowing

£

Transfer from other pension arrangement

£

Existing cash

£

Other (please specify)

£

TOTAL

£



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## solicitor

Please provide the contact name, company name and address of the solicitor who will act for the trustees.

Please note that formal appointment of the solicitor must be made by Rowanmoor Trustees Limited.

Contact Name

Company Name

Address

Telephone Number  
(inc. area code)

Email

Postcode

Fax Number  
(inc. area code)

0151 632 3411

0151 632 1284

marg@hetheringtons.fsnet.co.uk

## declaration

\*Only applicable if more than one trustee.

This is our standard Property Development Information Schedule upon which we intend to rely. For your own benefit and protection you should ensure you have received independent advice on the suitability of the investment.

To be signed by all of the member(s)/ trustees.

As a member/trustee(s) of the scheme I/we confirm that:

I/We have taken written advice on the suitability of the investment.

\*We hereby confirm our unanimous agreement to the proposed investment.

I/We are aware that cash or other readily realisable assets must be held in the scheme to meet the ongoing charges.

I/We authorise Rowanmoor Trustees Limited to appoint the solicitor on my/our behalf.

The above information is, to the best of my/our knowledge, true and complete and no material details have been omitted.

I/We authorise Rowanmoor Group plc, and its subsidiaries, to give and request information necessary to complete this transaction and comply with HM Revenue & Customs legislation.

Signature

Print name

Date



Susan Savage

18 04 15

Signature

Print name

Date

DDMMYY

Signature

Print name

Date

DDMMYY

Signature

Print name

Date

DDMMYY



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TELEPHONE: 08445 440 440 • FAX: 08445 440 500  
enquiries@rowanmoor.co.uk • www.rowanmoor.co.uk

### ADMINISTRATION CENTRES

ROWANMOOR HOUSE • 46-50 CASTLE STREET • SALISBURY SP1 3TS  
2 BELMONT HOUSE • DEAKINS BUSINESS PARK • EGERTON • BOLTON BL7 9RP

### CONSULTANCY OFFICES

LONDON | BOLTON | BURGESS HILL | SALISBURY

Rowanmoor Pensions is a trading name of Rowanmoor Group plc (No.5792242). Registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS.

If you require this document in audio tape, large print, Braille or PC disc format, please telephone 08445 440 550 or fax 08445 440 500.

Mrs S Savage  
26 Clarence Road  
Nottingham  
Nottinghamshire  
NG9 5HY

16<sup>th</sup> April 2015

Stephanie Herron  
Overseas Property Team  
Rowanmoor Pensions

Dear Stephanie

**SavEnt Ltd EPS, Storefirst Investments**

Please take this confirmation that I am aware of the alteration to my two original Storefirst investments and am happy with the changes as follows:

Original reservations:

- Manchester site for £26,250
- Nottingham site for £19,500

New purchase details as per the signed PDIS forms:

- 001-S-A030 Wakefield site for £26,250
- FD066 125sqft Northampton site for £18,750

Yours sincerely

A handwritten signature in black ink, appearing to be 'S. Savage', written over a horizontal line.

Susan Savage