

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme *STC Promotions Ltd Pension Scheme*
Name of Company/
Employer creating the Scheme *STC Promotions Ltd*
Serving Address for
Pension Correspondence *26A White Stone Way*
Swindon
SN3 4HS

Telephone Number *07584 284151*
Contact Name *Mark Lane*
Email Address *Mark.lane.4@gmail.com*

Accountant Details

Name of the Company
Contact Name
Telephone Number
Email Address
Address

Financial Advisor Details

Name of the Company *JAN Investment Marketing*
Contact Name *Mr Robert Holmes*
Telephone Number *01793 611126 / 07818 007114*
Email Address *Admin@Jan-cash.co.uk*
Address *105 Victoria Road*
Old town, Swindon, SN1 8BD

2 SSAS Set up questionnaire

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)

Mr

Forename(s)

Mark Simon

Surname

hane

Date of Birth

18-04-1969

Proposed Retirement Date

2039

National Insurance Number

NR837433L

Home Address

[REDACTED] 26A WhiteStone Way
Swindon
SN3 4HS

Is this Trustee also a Member?



Yes



No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?



Yes



No

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com

Daws House

33-35 Daws Lane

London NW7 4SD

Signed x



Date

07-03-2014