



Financial Services Limited  
*Local Matters. National Strength.*

FAO BRAD DAVIS  
Pension Practitioner.com

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33 – 35 Daws Lane  
London  
NW7 4SD

21 January 2011  
Our ref: Laura/HW Manchester

Dear Sirs

### **SPM Small Self Administered Scheme**

Following on from Ann-Marie Banks' emails to Brad on Tuesday I take pleasure in enclosing the following paperwork for the set up of the SSAS:

- Nomination of beneficiaries form
- Trust Deed
- Announcement letters x 3
- Set up administration forms – SENT TO YOU 20/1/2011

Kindly acknowledge safe receipt.

Please note that this is a Manchester case for Ann-Marie Banks.  
All correspondence for this case should be sent to the address given below.

Yours faithfully

Laura M Surtees  
Sales Support Consultant

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