Tilney BESTINVEST

	21 July 2015	Ou	r Ref	Laura M Su	rtees	
		Tilney Bestinvest Financial Planning (National)				
FAO Brad Davies / Tony McCartney		Northern Assurance Buildings				
Pension Practitioner			9/21 Princess Street			
Daws House			Manchester			
33-35 Daws Lane			M2 4DN			
London			Tel: 0161 832 6413 FCA No: 134190			
SD						
Department:			Your Ref			
Vame	SPM SSAS					
Enclosed:		Required				
Anti Money Laundering Documents		X	Acknow	ledgement		
Application Form			Investment Schedule			
DDM / Cheque			Policy Documents			
Top Up Application			Commission			
Investment Managers Agreement		X	Confirm	rmation of income set up		
Surrender Form to fully encash the bond			Terms			
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Following on from Ann-Marie's recent correspondence I take pleasure in enclosing the signed Member Questionnaires in order for both Les and Linda Buckley to start taking income from the SSAS.

- Les £62,000 gross per annum
- Linda £12,000 gross per annum

Should you require any further information please contact me on 0161 832 6413 of via email: laura.surtees@tilneybestinvest.co.uk

Kind regards

The Tilney Bestinvest Group of Companies comprises the firms Bestinvest (Brokers) Ltd (Reg. No. 2830297), Tilney Investment Management (Reg. No. 02010520), Bestinvest (Consultants) Ltd (Reg. No. 1550116) and H W Financial Services Ltd (Reg. No. 02030706) all of which are authorised and regulations by the Financial Conduct Authority.

Benefit Crystallisation Event Member Questionnaire

Scheme Name: SPM SSAS Member Name: USUZ BUCKSY

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- 1. I wish to draw all of my fund in Tax Free Cash and Income
- 2. I wish to vest segments and take as Tax Free Cash and Income
- 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £
- 4.) I wish to vest sufficient funds to provide an annual Income amount of £ 62,

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?



If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

AUGUST 2011

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) MUST be attached.

Name of Registered Pension Scheme % SLA

Signed: $\frac{13aahler}{20/7/15}$

Pensionpractitioner.com is the trading name of Pension Practitioner.Com Limited UK Registered Company Number: 6028668 VAT Registration Number: 894312018 HMRC Pension Practitioner Registration Number: 00005886

Lifetime Allowance Certificate

Scheme Name:
Member Name:
Does Enhanced Protection apply:
Does Primary Protection apply:
Percentage of lifetime allowance remaining before this BCE:
Percentage of lifetime allowance under this BCE:
Percentage of lifetime allowance after this BCE:
Date of BCE:
Amount of BCE used:
Signed: For Scheme Administrator

Benefit Crystallisation Event Member Questionnaire

Scheme Name: SPM SSAS

Member Name: MARY UNDA BUCKLOW

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- 1. I wish to draw all of my fund in Tax Free Cash and Income
- 2. I wish to vest segments and take as Tax Free Cash and Income
- I wish to vest sufficient funds to provide a Tax Free Cash amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to provide an annual Income amount of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I wish to vest sufficient funds to be a fundament of £ 1. I

Other (please detail)

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If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) MUST be attached.

Name of Registered Pension Scheme % SLA

Signed: M.L. Buckley,
Date: 20 7 9015

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Lifetime Allowance Certificate

Scheme Name:
Member Name:
Does Enhanced Protection apply:
Does Primary Protection apply:
Percentage of lifetime allowance remaining before this BCE:
Percentage of lifetime allowance under this BCE:
Percentage of lifetime allowance after this BCE:
Date of BCE:
Amount of BCE used:
Signed: For Scheme Administrator
Date: