

# Pension Reporting Gateway



The Altus Pension Reporting Gateway (APG) is a packaged solution for managing HMRC reporting requirements specifically for pension administrators. It handles the full range of RTI/PAYE and pension scheme reporting requirements and gives administrators control over the whole process. For pension administrators still using EDI for HMRC reporting, APG provides a simple route to upgrade to the preferred Internet XML route without needing to change internal systems.

## THE CHALLENGE

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Regulatory changes in the last few years have resulted in more onerous HMRC reporting duties for pension administrators. There are more types of pension payments to be reported and regular pension or annuity income payments may now need to be made alongside ad-hoc payments such as UFPLS for the same customer in the same tax period. Changes to the lifetime allowance have resulted in ever increasing numbers of pension scheme events to be reported in the annual returns.

On top of this, the HMRC has announced that the EDI method for making electronic returns is to be decommissioned. Any pension administrator still using EDI for reporting has until March 2018 at the very latest to move to the newer Internet XML reporting method.

## THE SOLUTION

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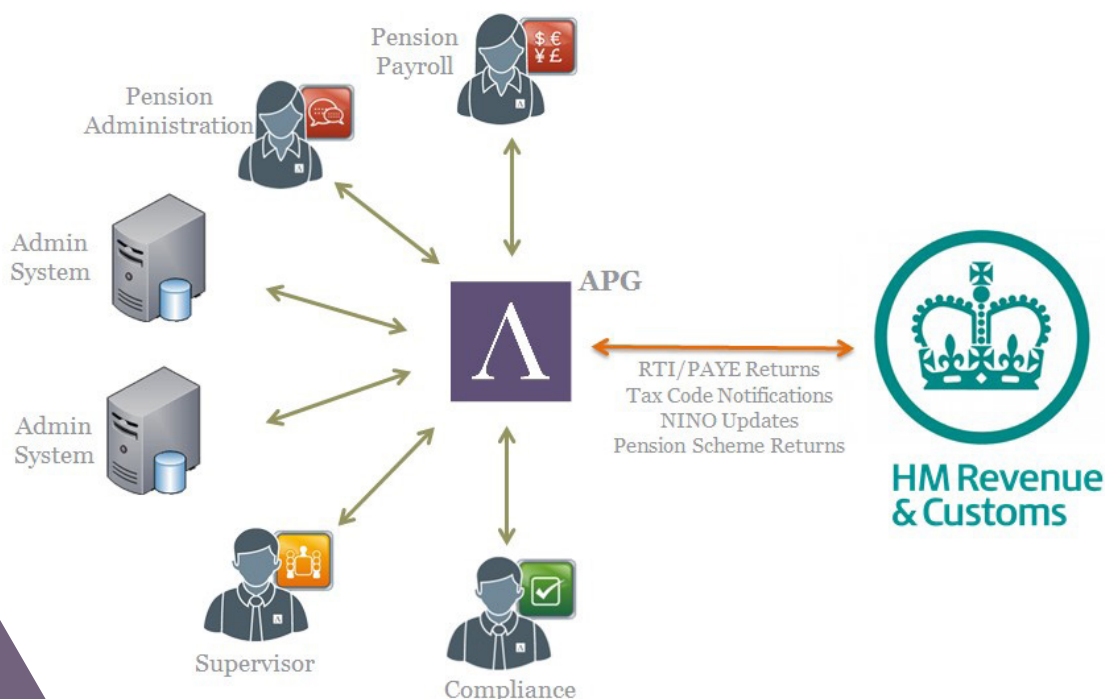
APG provides a complete HMRC reporting solution for pension administrators. It supports all HMRC RTI and pension scheme returns and handles PAYE tax code notifications and NINO updates. APG reports on payments and tax positions for individuals and employers, maintains total tax liabilities and supports reconciliation of tax reported and tax paid.

APG manages the full reporting process. Payment and pension scheme data can be collated from multiple source systems and supplemented and corrected by users within the system. Returns may be reviewed and approved by suitably authorised users before submission to HMRC and a full audit trail of all submissions and user actions is maintained.

Finally, by mirroring the interface to EDI reporting services, APG allows pension administrators to upgrade to the Internet XML route without needing to change existing systems.

## Key Features

- Full support for RTI reporting for pension payments including Full Payment Submissions (FPS), Earlier Year Updates (EYU), Employer Payment Summary (EPS).
- Capture of PAYE data from HMRC including in-year tax code notifications (P6), in year tax code changes (P6b), start of year tax code notifications (P9), NINO Verification Reply (NVREP) and generic notifications.
- Full support for pension scheme returns including the Pension Scheme Return, Event Report and Accounting for Tax.
- Compliance with all relevant HMRC and government standards including support for GovTalk, DPS, IR Mark and BACS code generation.
- HMRC GFF compliant adaptor to allow upgrade from EDI to Internet XML HMRC reporting without change to internal systems.
- Collation of payment and scheme data from multiple source systems with manual additions and corrections by users.
- Configurable views of payment and tax information for any given period by employer, employee or HMRC submission.
- Calculation and reporting of total tax liabilities.
- Orchestration of the full reporting process from data capture, through review and approval, to submission and reconciliation.
- Highly secure with multiple levels of authentication, fine-grained authorisation and a comprehensive audit trail.



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