



Emma Dane <emmad@pensionpractitioner.com>

SMC Limited SSAS

Rhianna Noble <RNoble@tag.uk.com>

9 February 2018 at 10:20

To: Emma Dane <emmad@pensionpractitioner.com>

Good morning Em,

Please see below answers to the info you requested:

- Confirmation of the value of the property as at 05/04/2017 **The value was set at 1.1m.**
- The amount of Borrowing outstanding as at 05/04/2017 and the amount repaid during the period of 06/04/2016 – 05/04/2017 (if you have copies of the Loan account statements for that period, that would be great). **See attached.**
- Details of anything that may have come in or gone out of the scheme, or any investments that may have been purchased/disposed of during that period. **None for the period stated.**

If you have any more queries please let me know.

Yours sincerely

Rhianna Noble

Administrator

TAG Wealth Management

Riverdale, 89 Graham Road, Sheffield S10 3GP

Tel: 0114 263 0888

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Partners: D Thompson MLIBF DipFA & A R M Young MLIBF DipFA



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From: Emma Dane [mailto:emmad@pensionpractitioner.com]
Sent: 30 January 2018 13:29
To: 'Peter Best' <pbest@tag.uk.com>
Cc: 'Rhianna Noble' <RNoble@tag.uk.com>
Subject: SMC Limited SSAS
Importance: High

Good afternoon Peter.

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4 attachments



Statement_April_2017.pdf
50K



Statement_February_2017.pdf
50K



Statement_March_2017.pdf
50K



SSAS Barclays Loan Account Statments.pdf
876K