Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference 00811731RS

Pension Scheme Name SM Investment Pension Scheme

Is the scheme an Occupational scheme? Yes

Tax Year ended 05 Apr 2018
Date submitted 28 Jan 2019

Submitted by Registered Scheme Administrator Limited
Scheme Administrator Registered Scheme Administrator Limited

Amended Return No

Accounting Period 06 Apr 2017 - 05 Apr 2018

During this period, was the aggregate of payments to and from the scheme greater than £100,000?

Specify the aggregate of payments to and from the

scheme

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?

Total value of assets before pension liabilities at the end of the period

No

£1500

No

£80391

Connected Parties

At any time during the period from 06/04/2017 to 05/04/2018 did the scheme either directly or indirectly own assets that it had acquired from either:

a. a sponsoring employer or any person connected with that employer?

or

b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer?

or

c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer?

or

d. a member or person connected with a member?

No

Declaration

Address

I, Registered Scheme Administrator Limited declare

To the best of my knowledge and belief, the information given in this return is correct and complete

Yes

I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution Yes

Scheme Administrator ID A0145081

Scheme Administrator Registered Scheme Administrator Limited

Suite 4, 1st Floor 48 Chorley New Road Bolton BL1 4AP United Kingdom

1 of 2 17/12/2019, 23:01

Email address

in fo@registered scheme administrator.com

Telephone number

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