Pension Schemes - Registered Pension Scheme Return

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Pension Scheme Tax Reference 00811731RS

Pension Scheme Name SM Investment Pension Scheme

Is the scheme an Occupational scheme?

Tax Year ended 05 Apr 2016 Date submitted 03 Nov 2016

Submitted by Pension Practitioner.Com Limited Scheme Administrator Pension Practitioner.Com Limited

Amended Return No

Accounting Period 06 Apr 2015 - 05 Apr 2016

During this period, was the aggregate of payments to and from the scheme greater than £100,000?

Specify the aggregate of payments to and from the

scheme

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?

Total value of assets before pension liabilities at the

end of the period

£1481

No

No

£62027

Connected Parties

At any time during the period from 06/04/2015 to 05/04/2016 did the scheme either directly or indirectly own assets that it had acquired from either:

a. a sponsoring employer or any person connected with that employer?

b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer?

or

c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer?

or

d. a member or person connected with a member?

No

Yes

Yes

Declaration

I, Pension Practitioner.Com Limited declare that

To the best of my knowledge and belief, the information given in this return is correct and complete

I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution

A0130027 Scheme Administrator ID

Scheme Administrator Pension Practitioner.Com Limited

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