**NEW SSAS SPONSORING EMPLOYER INFORMATION SHEET**

1. Existing Scheme Name SBR Solutions Executive Pension Scheme

**New Sponsoring Company Details**

1. Company Name SBR Property Developments Limited
2. Company Number **11937850**
3. Company VAT Number N/A
4. Company Email mikeje99@gmail.com
5. Company Telephone Number 07850 189805
6. Number of People Employed 2
7. Company PAYE Number N/A
8. Company Corporation Tax Reference Number TBA
9. Company UTR Number TBA
10. Has the Company been at current address more than 12 months, if not, please provide previous address

N/A\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Have Dormant Accounts ever been filed? NO

**All Directors of the Company**

**Name** Mr Michael Jonathan Edwards

**Date of Birth** 22/03/1972

**National Insurance Number** NX941735A

**Address, current address lived in more than 12 months, if not, please provide previous address**

18 Lime Tree Way, Porthcawl, CF36 5AU

**Email** mikeje99@gmail.com

**Telephone Number** 07850 189805

**UTR Number** 7989449500

**Passport & Recent Utility Bill (please provide a copy)**

**Name** Lisa Jane Edwards

**Date of Birth** 01/04/1964

**National Insurance Number** NB302166A

**Address, current address lived in more than 12 months, if not, please provide previous address**

18 Lime Tree Way, Porthcawl, CF36 5AU

**Email** lisaje99@gmail.com

**Telephone Number** 07920 474527

**UTR Number** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Passport & Recent Utility Bill (please provide a copy)**

**Existing Scheme Trustee(s)**

**Name** Michael Jonathan Edwards

**Date of Birth** 22/03/1972

**National Insurance Number** NX941735A

**Address, current address lived in more than 12 months, if not, please provide previous address**

18 Lime Tree Way, Porthcawl, CF36 5AU

**Telephone Number** 07850 189805

**Email** mikeje99@gmail.com

**UTR Number** 7989449500

**Passport & Recent Utility Bill (please provide a copy)**

**IFA Details**

**Company Name** Wealthmasters Financial Management Limited

**Adviser Name** Adrian Shakespeare

**Address** 15 Leigh Close, Boverton, Llantwit Major, CF61 1UL

**Contact Number** 01446 500538

**Email** adrian@wealthmasters.co.uk

The above information is true and accurate and to the best of our knowledge and may be relied upon for the purpose of setting up a new SSAS Sponsoring Employer.