

Individual Servicing  
 AXA Wealth  
 PO Box 6274  
 Basingstoke RG24 4DT  
 Telephone 0845 122 3007  
 www.axawealth.co.uk

**PRIVATE & CONFIDENTIAL**

C G Comley & Sons Ltd  
 C/o Pension Practitioner .com  
 Daws House  
 33-35 Daws Lane  
 London  
 NW7 4SD

Our Ref: AWOps/9086381  
 Date: 05 September 2012

Dear Sirs,

**MEMBERSHIP NUMBER: 3008408**  
**MEMBER: MR RICHARD COMLEY**  
**THE RYE COMMON PENSION SCHEME**

The above client has elected to transfer their pension plan held with us to your company.

I can confirm an amount of £260,399.32 which represents the total transfer value has been paid to you by telegraphic transfer.

It is no longer our practice to complete the transfer application forms of other insurance companies due to the varying formats that we receive. We apologise if this causes any inconvenience, but trust that the transfer information provided below will enable you to proceed:

<b>Scheme Type:</b>	Scheme registered under the Finance Act 2004
<b>Registration Number:</b>	00772968RC
<b>Scheme Name:</b>	Wealth Personal Pension Scheme A
<b>Total Transfer Value Consists of:</b>	
<b>Un-Crystallised pension fund:</b>	£136,729.12
<b>Tranche 1</b>	
<b>Crystallised pension fund:</b>	£71,141.89
<b>Commencement of USP (Pre or Post A-Day)</b>	Post A-Day
<b>Start Date of the current 5 year GAD Period:</b>	16/3/2009
<b>Maximum GAD Available (Gross):</b>	£2,940.67
<b>Income Withdrawn in Policy Year (Gross):</b>	£0.00
<b>% Lifetime Allowance (LTA) Used Post A-Day:</b>	3.88%
<b>BCE1 Valuation (if applicable):</b>	£48,050.13
<b>Number of Arrangements:</b>	1000
<b>Tranche 2</b>	
<b>Crystallised pension fund:</b>	£52,528.31
<b>Commencement of USP (Pre or Post A-Day)</b>	Post A-Day
<b>Start Date of the current 5 year GAD Period:</b>	25/3/2010
<b>Maximum GAD Available (Gross):</b>	£3,226.33
<b>Income Withdrawn in Policy Year (Gross):</b>	£0.00
<b>% Lifetime Allowance (LTA) Used Post A-Day:</b>	3.65%
<b>BCE1 Valuation (if applicable):</b>	£48,010.80
<b>Number of Arrangements:</b>	1000

PTO

There are no benefits under this plan arising from a pension credit as a result of a divorce settlement and there is no earmarking order in place. We are also not aware of any claims or investigations by a trustee in bankruptcy.

Furthermore we have enclosed for your benefit the client's P45, which when finished with, needs to be forwarded to the client

Should you require any further information, please do not hesitate to contact me.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'James Habgood', written over a horizontal line.

James Habgood  
Administrator  
AXA Wealth Operations



1 Employer PAYE reference  
Office number Reference number  
475/XA61963

2 Employee's National Insurance number  
WB 04 43 81 B

3 Title - enter MR, MRS, MISS, MS or other title  
MR

Surname or family name  
COMLEY

First or given name(s)  
RICHARD DAVID

4 Leaving date DD MM YYYY  
03 09 2012

8 This employment pay and tax. If no entry here, the amounts  
are those shown at box 7.  
Total pay in this employment

Total tax in this employment

9 Works number/Payroll number and Department or branch  
(if any)

10 Gender. Enter 'X' in the appropriate box

Male Female

11 Date of birth DD MM YYYY

5 Student Loan deductions

Student Loan deductions to continue

6 Tax Code at leaving date

DO

If week 1 or month 1 applies, enter 'X' in the box below.

Week 1/Month 1

7 Last entries on P11 *Deductions Working Sheet*.

Complete only if Tax Code is cumulative. If there is an 'X'  
at box 6 there will be no entries here.

Week number

Month number 05

Total pay to date

0

.00

Total tax to date

0

.00

12 Employee's private address

Postcode

13 I certify that the details entered in items 1 to 11 on  
this form are correct.

Employer name and address

AXA Wealth  
Winterthur Way  
Basingstoke  
Hampshire  
RG21 6SZ

Postcode

Date DD MM YYYY

05 09 2012

### To the employee

The P45 is in three parts. Please keep this part (Part 1A) safe.  
Copies are not available. You might need the information in  
Part 1A to fill in a Tax Return if you are sent one.

Please read the notes in Part 2 that accompany Part 1A.

The notes give some important information about what you  
should do next and what you should do with Parts 2 and 3 of  
this form.

### Tax credits

Tax credits are flexible. They adapt to changes in your life such  
as leaving a job. If you need to let us know about a change in  
your income, phone 0845 300 3900.

### To the new employer

If your new employer gives you this Part 1A, please return  
it to them. Deal with Parts 2 and 3 as normal.