







A Wholly Owned Subsidiary of Hargreaves Lansdown Plc.
Authorised & Regulated by the Financial Conduct Authority.
Company Registered in England and Wales No. 1896481. Registered Office at address shown.

Pension Practitioner.com Pension Practioner 48 Chorley New Road Bolton BL1 4AP HARGREAVES LANSDOWN

Asset Management Ltd

One College Square South Anchor Road Bristol BS1 5HL

Telephone: 0117 980 9926 www.hl.co.uk

20 April 2018

Our Ref: 2116474

Dear Sir/Madam

Existing Policy: Pension Practioner.com NZ173392B

Member: Mr J Wheeler, 10 Salisbury Street Cross Keys Newport Gwent NP11 7PD

Transferring into: HL Vantage SIPP

Pension Scheme Tax Reference - 00616238RC

As discussed on the telephone, please find enclosed a certified copy of the letter of authority that was previously sent to your London address in relation to the policy stated above. We will contact you in due course should any additional details or paperwork be required.

Please note the Vantage SIPP cannot automatically accept transfers from the following schemes:

- AVCs linked to a Defined Benefit scheme, where the AVC can provide some or all of the main scheme Tax Free Cash entitlement
- Money Purchase schemes or Section 32 plans with an underpin or containing GMP or 9(2B) rights
- Cash Balance schemes

Please advise us if either the pension has been crystallised in full or part or if there is a court order attached to the plan.

If you have any further queries on this matter, or any other, please do not hesitate to contact me on 0117 980 9891 or at sipptransfers@hl.co.uk

Yours faithfully,

Alessio Napolitano

Hargreaves Lansdown Asset Management Ltd

SECTION 4 TRANSFER YOUR EXISTING PE	NSIONS Read the Tran	sfer Ch	ecklist and Com	non fransfé	Declaratio	i first. Leave bla	nak il not tř	nuslamng pundons. =
Returning these forms allows the transfer of the plan(s) below to Hargreaves Landown without further paperwink, when possible, Complete a separate form for each policy you transfer. POLICY 1 - TRANSFER TO THE VANTAGE SIPP								
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. I have read, understood and agree to the Common Transfer Dec		 I authorise the current provider as issue above to give Hangleaves Landown any anomation usey require about my membership of the above scheme. 						
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			 I authorise the current provider as listed above to give Hargreaves Lansdown any information they require about my membership of the above scheme. 					
 largreaves Lansdown has not given me advice; I am responsible for my decision to transfer an I will seek personal financial advice if I am unsure transferring is right for me. I have read, agreed to and retained the Key Features, Simplified Prospectus, Key Invests 			Y				Date X	/ /
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SECTION 5 WOULD YOU LIKE TO CHOOSE If you are ready to choose your investments, enter them b				enic.				
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@ Cadl us: 0117 980 9926

Visit: www.hl.co.uk



@ Email us: sipp@hl.co.uk

Hargreaves Lanedown Asset Management Ltd

One College Square South

Anchor Road, Bristol, BS1 5HL

Authorised and regulated by the Financial Conduct Authority

MAR 2018

SIRP ADMIN

20/04/2018

We certify this to be a true copy

of the original corresponding page

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