info@rcadministration.com

## Takeover of Rooney Wealth SSAS

To admin@empoweredpensions.co.uk <admin@empoweredpensions.co.uk>

Dear Amanda,

Please find attached a Deed of Removal of Trustee and a Deed of Change of Scheme Administrator for the above scheme.

I would appreciate it if you could please proceed and associate our Scheme Administrator ID (**A2001880**) to the scheme via HMRC online services. Please also confirm if you are completing the pension scheme return for the tax year ending 05 April 2021 prior to your disassociation.

Our email email address for the Pensions Regulator's Exchange is <u>info@rcadministration.com</u>. Please kindly associate this email as a new user.

The benefits held in cash should be transferred to the following bank account details:

Rooney Wealth SSAS Account Number: 04919088 Sort Code: 23-83-96

Finally, please provide the following information which we would need for the file:

- A copy of the tax registration letter received from HMRC
- Information on any LTA protections and crystallisations if applicable
- Current share of fund split
- Metro Bank account history up to account closure

If you have any questions, please do not hesitate to contact us.

Kind regards Georgina

**RC** Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

• Deed of Removal and Appointment.pdf (375 KB)

• Deed of change of scheme Administrator to RC Admin.pdf (495 KB)