

### Pension Confirmation Form

<b>Type of Pension Scheme</b> (e.g. SIPP, SSAS, Occupational, FURBS)	SSAS - Occupational Pension Scheme	
<b>Full name and correspondence address of Scheme</b>	Roger Edward Howell 36 Cil-Y-Coed, Waunarlwydd, Swansea, Wales, SA5 4TF	
<b>Is scheme registered with HMRC?</b>	<b>Yes/No-</b>	<b>If yes, please provide HMRC registration no:</b>
<b>(A) Full Name and address of Employer</b>	Howell Jacks Ltd, 36 Cil-Y-Coed, Waunarlwydd, Swansea, Wales, SA5 4TF	
<b>(B) Company Registration Number</b>	08371960	
<b>Does employer pay premiums/contributions? (delete as appropriate)</b>	<b>Yes/No</b>	
<b>Full Name and address of Professional Scheme Trustee (if applicable)</b>	N/A	
<b>All Other Trustees*</b>		
<b>Full Name</b>	Roger Edward Howell	
<b>Home Address</b>	36 Cil-Y-Coed, Waunarlwydd, Swansea Wales SA5 4TF	
<b>Date of Birth</b>	11 March 1967	
<b>Nationality</b>	British	
<b>Country of Residence</b>	United Kingdom	
<b>Policy Holder / Scheme Member (not required if account is for Pension scheme itself)</b>		
<b>Full Name</b>	N/A	
<b>Home Address</b>	N/A	
<b>Date of Birth</b>		
<b>Nationality</b>		
<b>Country of Residence</b>		
* Continue on additional sheets if necessary.		
<b>Expected Account Activity: e.g. no of transactions / total value / time account to be open.</b>	Normal pension scheme account activity.	
<b>I certify that I have reviewed the Pension Trust Deed in respect of the above named Pension Scheme and:</b> <ul style="list-style-type: none"> <li>The pension has been properly constituted.</li> <li>The details shown above are complete and accurate.</li> </ul>		

- The Trustees are empowered to open an account at Bank of Scotland plc/Lloyds TSB plc.
- The Trustees are empowered to operate the account / to appoint representatives to operate the account.
- To facilitate operations on the bank account the Trustees are empowered to utilise any electronic banking service available from Lloyds Banking Group.
- Third party payments ~~are / are not~~ permitted **(delete as appropriate)**
- The Trust Deed will be available for inspection by the Bank, if required and that the copy will be retained for a period of 6 years after the account has closed
- The signatories on the attached account mandate have been authorised to act by the trustees of the scheme / the trustees representatives.

We permit Bank of Scotland plc/Lloyds TSB plc to make enquiries of HMRC to confirm this scheme is registered with them for tax relief and exemptions. We authorise HMRC to provide this information to Bank of Scotland plc/Lloyds TSB plc upon request.

<b>Signature:</b>		
<b>Printed Name:</b>		
<b>For and On Behalf Of:</b>	Pension Practitioner .Com Daws House 33 – 35 Daws Lane London NW7 4SD	
<b>Date:</b>		
<b>Regulatory Body and Reg No (if applicable):</b>  <b>e.g Law Soc, ICAEW, FSA.</b>	HMRC Practitioner Registration - 00005886	