

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

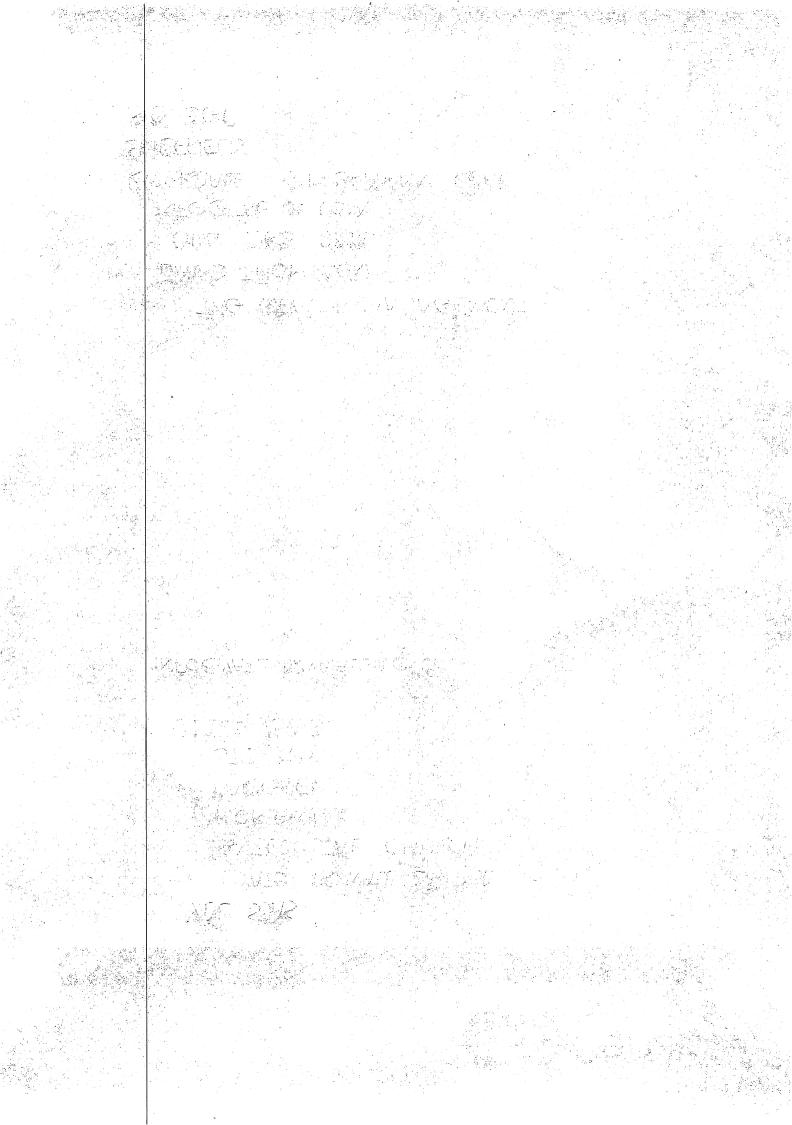
Name of Scheme YDL SSAS
Name of Company/ Employer creating the Scheme YATES DRYWALL LIMITED
Serving Address for Pension Correspondence PENTECOSTAL CHURCH
WOMBWELL
BARNSLEY
S73 8HY
Telephone Number 01226 752130
Contact Name
Email Address INFO@YATESDRYWALL.CO.UK

Accountant Details

Name of the Company	
Contact Name	
Telephone Number	
Email Address	
Address	

Financial Advisor Details

Name of the Company TAG WEALTH MANAGEMENT
Contact Name DAVID THOMPSON
Telephone Number 0114 263 0888
Email Address INFO@TAG.UK.COM
Address RIVERDALE, 89 GRAHAM ROAD
SHEFFIELD
S10 3GP





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Telephone 0800 634 4862 Fax: 020 8711 2522 Fmail: info@nensiongractitioner.com

Trustees	
Trustee 1 Title (Mr. Miss, Mrs) MR	Forename(s) ADAM JOHN
Surname YATES	Date of Birth 21/05/1982
Proposed Retirement Date	National Insurance Number $75-71-79-11-D$
Home Address 57 RED KITE AVEN	IUE
ROTHERHAM	
S63 7FF	
Is this Trustee also a Member?	Yes No
Trustee 2 Title (Mr. Miss, Mrs) MS	Forename(s) HELEN
Surname YATES	Date of Birth 13/10/1977
Proposed Retirement Date	National Insurance Number JS-78-26-05-B
Home Address 57 RED KITE AVE	NUE
ROTHERHAM	
S63 7FF	
Is this Trustee also a Member?	Yes No
Trustee 3 Title (Mr., Miss, Mrs) MR	Forename(s) WAYNE
Surname CROSSLAND	Date of Birth 18/04/1976
Proposed Retirement Date	National Insurance Number JE - 63 - 57 - 46 - C
Home Address 3 PARK VIEW	
SHAFTON	
BARNSLEY	
S72 8PY	
Is this Trustee also a Member?	Yes No



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Trustee 4 Title (Mr. Miss. Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	Yes No
Trustee 5 Title (Mr. Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	Yes No
Please return this form to: nfo@pensionpractitioner.com Alternatively, post this form to: Pension Practitioner.Com Daws House 13-35 Daws Lane London JW7 4SD	
Signed	
Date	