

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **ROBINSON FAMILY SASS**
Name of Company/
Employer creating the Scheme **ROBINSON CONTRACT SERVICES LTD**
Serving Address for
Pension Correspondence **WEIGHBRIDGE YARD**
CATROSS LANE
BRANDES BURTON
DRIFFIELD YO25 8ET
Telephone Number **01964 544415**
Contact Name **JULIA COOK**
Email Address **julia@robinsoncontractservices.co.uk**

Accountant Details

Name of the Company **BAKER TILLY**
Contact Name **TRACY BROWN**
Telephone Number **01482 607200**
Email Address **tracy.browne@bakertilly.co.uk**
Address **TWO HUMBER QUAYS**
WELLINGTON ST. WEST
HULL HU1 2BN

Financial Advisor Details

Name of the Company **CADDELONG FINANCIAL LTD.**
Contact Name **KEITH LONG**
Telephone Number **07949 071072**
Email Address **keith.long@btopenworld.com**
Address **UNIT 8, BROUGH BUSINESS CENTRE**
SKILLINGS LANE
BROUGH HU15 1EN

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Trustees

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s) JULIA MARIE
Surname COOK	Date of Birth 9. July. 1967
Proposed Retirement Date 2025	National Insurance Number NM 89 3584 B
Home Address ISAAC'S BARN FAR LANE BEWLOWIE DRIFFIELD	
4025 8EA.	
Is this Trustee also a Member?	☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s) STEVEN JOHN
Surname COOK.	Date of Birth 16. JANUARY. 1969
Proposed Retirement Date 2030	National Insurance Number NR 723 076 A
Home Address ISAAC'S BARN FAR LANE BEWLOWIE DRIFFIELD	
4025 8EA	
Is this Trustee also a Member?	☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

[Signature]

Date

24 February 2015