



Pension Practitioner
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Please Quote: NTH7/SC/E/2955828

14 November 2016

Dear Sirs

Group Personal Pension Plan

Receiving Pension Scheme Reference : JM COOK
Planholder name : Mrs Julia Cook
Plan number : 2955828

Payment of Transfer Value

The Transfer Value/Open Market Option Request Form for Mrs Julia Cook has now been completed.

We've recalculated the transfer value available under the above numbered plan based on the bid prices of the units on the day after we received all the documentation.

The total transfer value now payable under the above numbered plan is £164,270.88 .

The plan began on 1 December 2013 and is registered under Chapter 2 of Part 4 of the Finance Act 2004.

We've paid £164,270.88 into your account (account number 17581333, sort code 230580). Please allow 5 working days for this money to reach your account.

In addition we've enclosed a Transfer Value Information Form giving all relevant details of the terminating plan.

- This plan is an arrangement within The Royal London Personal Pension Scheme (No2) which is registered with HM Revenue & Customs under reference 00605400RD.
- The scheme administrator is Royal London.
- The Royal London scheme is an appropriate personal pension scheme with Appropriate Scheme Number A7001005K.

Transfer Value Information Form

Group Personal Pension Plan

Planholder Information

Planholder name :	Mrs Julia Cook
Date of Birth :	9 July 1967
National Insurance number :	NM893584B

Plan Information

Plan number :	2955828
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Transfer Value Information

Total Transfer Value :	£164,270.88
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Transfer Details

No Benefit Crystallisation Events have occurred on the funds being transferred under this plan.

Block Transfer Information

If this transfer is part of a block transfer (as defined in paragraph 22(6) of Schedule 36 to the Finance Act 2004) or is to be treated as a block transfer under Articles 13-16 of the Pension Schemes (Transfers, Reorganisations and Winding Up) (Transitional Provisions) Order 2006 (S.I. 2006/573) then the values of VULSR and VUR **under this plan only** are:

Value of Uncrystallised Lump Sum Rights:	£0.00
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Value of Uncrystallised Rights:	£0.00
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If you need any further information or help with this matter, please contact us on the direct dial number at the top of this letter. Our consultants are available between 9am and 5pm, Monday to Friday.

Yours faithfully

Julie Wedgwood
Team Manager