

ENCRYPTED EMAIL RE: Transfer to Roberts Pension Scheme

From: pp.transfers@royallondon.com
To: "simon@tlcfp.uk" <simon@tlcfp.uk>
Cc:
Sent: December 17, 2019 4:59:34 PM, UTC
Attachments:

Good afternoon,

We have calls scheduled for tomorrow for both members to ask a few more questions regarding the transfers.

We are still awaiting The Pension Regulator reference. I have checked this with our compliance team and they have confirmed that we will need this before we can action the transfer as this is a legal requirement.

Kind regards

Transfers Team

Customer Service Consultant

Telephone: 0345 6050050
PP.transfers@royallondon.com
Royal London Group, PO Box 413, Royal London House, Alderley Road, Wilmslow, Cheshire, SK9 0EN

From: zdproxy@privatepost.com [mailto:zdproxy@privatepost.com] **On Behalf Of** simon@tlcfp.uk
Sent: 20 November 2019 17:16
To: Jarratt, Isabella
Cc: PPTransfers; simon@thelostcoin.co.uk
Subject: RE: Transfer to Roberts Pension Scheme

Hi Isabella
Thanks for your email.
I attach the trust deed, rules and confirmation of PSTR number.
I will request the PSR number and forward shortly.
Regarding the bank details I attach the email from the Pension company. If you insist on letter headed paper then whose letterhead, the sponsoring employer, the trustees, or the pension practitioner?
Many thanks
Simon Carlin
tel 0117 230 5077

From: Isabella.jarratt@royallondon.com
Sent: 20 Nov 2019 16:33 UTC
To: simon@tlcfp.uk
Subject: Transfer to Roberts Pension Scheme

Dear Mr Carlin

We have received a transfer request for plans 3744631 and 4300455 to Roberts Pension Scheme.

Before we can proceed with the transfer, we also require the following:

- The new providers bank details on letter headed paper.
- The pensions scheme's scheme rule
- The pensions scheme's trust deeds
- Proof of HMRC certificate (PSTR number)
- If the scheme has more than 1 member, we also require confirmation of the Pension Regulator reference. (PSR number)

This can be posted to the below address or emailed to PP.transfers@royallondon.com

If you require any further information, please don't hesitate to contact me.

Kind regards

Isabella Jarratt

Customer Service Consultant

Telephone: 0345 6050050
Isabella.Jarratt@royallondon.com
Royal London Group, PO Box 413, Royal London House, Alderley Road, Wilmslow, Cheshire, SK9 0EN

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