

From: Isabella.Jarratt@royallondon.com

To: simon@tlcfp.uk

Sent: Wed, 20 Nov 2019 16:33:19 +0000

(UTC)

Subject: Transfer to Roberts Pension Scheme

Reply

Reply All

Forward

Dear Mr Carlin

We have received a transfer request for plans 3744631 and 4300455 to Roberts Pension Scheme.

Before we can proceed with the transfer, we also require the following:

- The new providers bank details on letter headed paper.
- The pensions scheme' scheme rule
- The pensions scheme's trust deeds
- Proof of HMRC certificate (PSTR number)
- If the scheme has more than 1 member, we also require confirmation of the Pension Regul ator reference. (PSR number)

This can be posted to the below address or emailed to PP.transfers@royallondon.com

If you require any further information, please don't hesitate to contact me.

Kind regards

Isabella Jarratt

Customer Service Consultant

Telephone: 0345 6050050

Isabella.Jarratt@royallondon.com

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