



Emily McAlister &lt;emily@retirement.capital&gt;

---

## Roberts PS annual scheme return

2 messages

---

**Simon Carlin** <simon@thelostcoin.co.uk>

19 April 2021 at 18:53

To: "Emily McAlister (emily@retirement.capital)" <emily@retirement.capital>

Hi Emily

There have been no significant transactions in the last 12 months on this scheme due to issues with the scheme's property solicitor. We are now making progress on obtaining a 4<sup>th</sup> property valuation for some land and buildings near Wellingborough, Northamptonshire provisionally valued at £150k with an existing licence to a long term third party tenant.

Currently the only asset is the cash at AIB and only £40 spent on Data Protection (ICO) fees in the last 12 months. This is a 2 member scheme as per the original transfers received on 9 March 2020.

I trust that this is sufficient for the annual pension scheme reporting for the year to 31 March 2021.

Regards,

Simon Carlin BA DipPFS DipPMI

*Managing Director*

**The Lost Coin Financial Planning Ltd** ... "*finding true wealth*"

t: 0117 230 5077 m: 07894 070677 w: [TheLostCoin.co.uk](https://thelostcoin.co.uk)

Book your appointment at [TheLostCoin.co.uk/contact-us](https://thelostcoin.co.uk/contact-us)

Registered in England and Wales number 9352965 at [5 Loveridge Court, Frampton Cotterell, Bristol BS36 2NX](#)

The Lost Coin Financial Planning Ltd is an appointed representative of Sense Network Ltd which is authorised and regulated by the Financial Conduct Authority

This e-mail is private and confidential. Access by or disclosure to anyone other than the intended recipient for any reason other than the business purpose for which the message is intended, is unauthorised. If you are not the addressee, please notify the sender immediately by return e-mail and delete this message. Internet communications are not secure and therefore The Lost Coin Financial Planning Ltd does not accept legal responsibility for the contents of this message. Any views or opinions presented are solely those of the author and do not necessarily represent those of The Lost Coin Financial Planning Ltd unless otherwise specifically stated.

---

**Emily McAlister** <emily@retirement.capital>

20 April 2021 at 09:45

To: Simon Carlin <simon@thelostcoin.co.uk>

Thanks Simon,

Kind regards

Emily

[Quoted text hidden]

--

# Retirement .Capital



Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: [emily@retirement.capital](mailto:emily@retirement.capital)

Data Processing Centre  
Retirement.Capital  
Venture Wales Building  
Merthyr Tydfyl Industrial Business Park  
Merthyr Tydfyl  
Wales  
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at [data@retirement.capital](mailto:data@retirement.capital) as soon as possible and delete this email immediately and destroy any hard copies of it.