

Your scheme details:

Boyd & Lloyd Pension Scheme

1. Introduction

The following are the details that were on the scheme return submitted on 09 November 2020 02:13 PM.

The scheme return details were confirmed by Miss Emily McAlister.

2. Scheme details (basic)

| Basic details | |
|------------------------------|---|
| Scheme name | Boyd & Lloyd Pension Scheme |
| PSR number | 10193105 |
| Scheme address | Brinkwood Hedgemoor Close BRISTOL BS16 1ER United Kingdom |
| Billing address | Same as scheme address |
| Scheme type | Occupational |
| Benefit type | Defined contribution |
| Current status | Open to new members since 01 May 1993 |
| Scheme year-end (DD/MM) | 05/04 since 01 April 1997 |
| HMRC reference number (PSTR) | 00323109RM |

PSR number: 10193105

3. Scheme details (membership, age profiling, leavers)

| Small scheme details | |
|---------------------------------------|-----|
| The scheme has fewer than 12 members? | Yes |
| All members' trustees/directors? | Yes |
| Unanimous/independent decisions? | Yes |

| Number of members as at 5 April 2018 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2018 and 31 March 2019. | |
|--|---|
| Active members | 0 |
| Deferred members | 2 |
| Pensioner members | 0 |
| Total members | 2 |

| Number of members as at 5 April 2019 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2019 and 31 March 2020. | |
|--|---|
| Active members | 0 |
| Deferred members | 2 |
| Pensioner members | 0 |
| Total members | 2 |

| Age Profiling | | |
|---------------------|----------|-------------|
| | 50 to 59 | 60 and over |
| Active and deferred | 2 | 0 |

| Scheme Leavers as at 5 April 2019 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above. | |
|--|----|
| Any scheme leavers during the latest membership year | No |

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4. Scheme details (assets and contributions, Scheme investments)

| Scheme assets and contributions as at the latest membership effective date of 5 April 2019. | |
|---|------------|
| Total net assets | £481080.00 |
| Total employer contributions over the year | £0.00 |
| Total employee contributions over the year | £0.00 |
| Total transfers into the scheme over the year | £0.00 |

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5. Record-keeping

| Common data | |
|--|------------|
| Have you measured your common data in the last three years? | Yes |
| When did you last measure your common data? | April 2018 |
| What percentage of this data have you assessed to be present and accurate? | 100% |

| Scheme-specific ('conditional') data | |
|--|------------|
| Have you measured your scheme-specific ('conditional') data in the last three years? | Yes |
| When did you last measure your scheme-specific ('conditional') data? | April 2018 |
| What percentage of this data have you assessed to be present and accurate? | 100% |

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6. Trustees

| Trustee | |
|-------------------------|---|
| Name of trustee | Mr Robert Boyd |
| Chair of trustees | Yes |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | Flat 2 College Street BURNHAM-ON-SEA Somerset TA8 1AS United Kingdom |
| Direct telephone number | 08006344862 |
| Direct email address | info@pensionpractitioner.com |

| Trustee | |
|-------------------------|--|
| Name of trustee | Mr Darren David William Lloyd |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | Brinkwood Hedgemead Close Stapleton BRISTOL BS16 1ER United Kingdom |
| Direct telephone number | 08006344862 |
| Direct email address | info@pensionpractitioner.com |

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7. Employer details

| Current Employer(s) | |
|--|--|
| Employer's name | ORIGIN (BRISTOL) LTD |
| Employer type | Principal Employer |
| Organisation type | Private limited company |
| Address of employer | Delta Place 27 Bath Road CHELTENHAM Gloucestershire GL53 7TH United Kingdom |
| Employer status | Active since 08 June 1992 |
| Employer email address | info@pensionpractitioner.com |
| Companies House number | 02721105 |
| Employer Pension Scheme Reference (EPSR) | 00323109RM |

| Current Employer(s) | |
|--|---|
| Employer's name | Origin Property Management Ltd |
| Employer type | Participating Employer |
| Organisation type | Private limited company |
| Address of employer | Bespoke Tax Accountants Delta Place 27 Bath Road CHELTENHAM Gloucestershire GL53 7TH United Kingdom |
| Employer status | Active since 01 June 2017 |
| Employer email address | info@pensionpractitioner.com |
| Companies House number | 05083265 |
| Employer Pension Scheme Reference (EPSR) | 00323109RM |

| Employer relationship | |
|---|------------------------|
| Is the scheme intended for use by one employer or more than one employer? | More than one employer |
| Is the scheme intended for use only by employers that are part of the same corporate group or structure? | Yes |
| Does each employer have a trustee on the trustee board? | Not applicable |
| Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)? | Not applicable |

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8. Auto-enrolment details

| Automatic Enrolment | |
|---|-----|
| One or more employers using the scheme have passed the staging date above? | Yes |
| Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme? | No |
| Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme? | No |

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9. Service provider details

| Insurance company | |
|--|--|
| There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address. | |

| Third party administrator | |
|---------------------------|---|
| Name of company | Registered Scheme Administrator Limited |
| Address of administrator | Office 12 Venture Wales Building Merthyr Tydfil CF48 4DR United Kingdom |
| Company telephone number | 0121 769 0041 |
| Company email address | info@registeredschemeadministrator.com |

| Named contact details | |
|---|--|
| Title | Mrs |
| First name | Stacy |
| Surname | Lunnon |
| Named contact's direct telephone number | 0121 769 0041 |
| Named contact's direct email address | info@registeredschemeadministrator.com |

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10. Contact details

| Scheme contact details | |
|------------------------|--|
| Name of contact | Miss Emily McAlister |
| Address of contact | t/a Pension Practitioner 1st Floor World Trade Centre Baytree Road GX11 1AA Gibraltar |
| Telephone number | 08006344862 |
| Email address | info@pensionpractitioner.com |

| Levy contact details | |
|----------------------|--|
| Name of contact | Mr Darren Lloyd |
| Address of contact | Brinkwood Hedgemead Close Stapleton BRISTOL BS16 1ER United Kingdom |
| Telephone number | 0117 916 5615 |
| Email address | d.lloyd@united-uk.com |

| Pension Tracing Service contact details | |
|--|--|
| There is no pension tracing service contact associated with this scheme. | |

| Consent to electronic service details | |
|---------------------------------------|------------------------------|
| Confirmed by contact name | Miss Emily McAlister |
| Confirmed date | 09/11/2020 |
| Email address | info@pensionpractitioner.com |

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