

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **THE RIMA FREIGHT SERVICES 1998 RETIREMENT BENEFITS SCHEME**
Name of Company/
Employer creating the Scheme **RIMA FREIGHT SERVICES LTD.**
Serving Address for
Pension Correspondence **4 CORNHOUSE BUILDINGS
CLAYDONS LANE
RAYLEIGH ESSEX SS6 7UP**
Telephone Number **01268 773936**
Contact Name **DEAN BLAKE**
Email Address **dblake@rimafreight.co.uk.**

Accountant Details

Name of the Company **CHADWELL ACCOUNTING SERVICES**
Contact Name **PHILIP SAMPSON**
Telephone Number **01268 777770**
Email Address **philsampson@chadwellaccounting.com**
Address **4 CORNHOUSE BUILDINGS
CLAYDONS LANE
RAYLEIGH ESSEX SS6 7UP**

Financial Advisor Details

Name of the Company **CITRUS WEALTH MANAGEMENT LTD.**
Contact Name **STEVEN HUTCHINSON**
Telephone Number **SHUTCHINSON@CITRUSGROUP.CO.UK.**
Email Address **0207 759 2150**
Address **53 DAVIES STREET
LONDON
W1K 5JH**

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s)
	DEAN ANTHONY
Surname	Date of Birth
BLAKE	29.5.60
Proposed Retirement Date	National Insurance Number
MAY 2025	WK 992054A A
Home Address	
8 GRASMERE AVENUE	
HULLBRIDGE HOCKLEY	
ESSEX SS5 6LF	
Is this Trustee also a Member? ☒ Yes ☐ No	

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s)
M/S	JUNE ROSE
Surname	Date of Birth
BLAKE	12.12.60
Proposed Retirement Date	National Insurance Number
DEC 2020	WM018706A A
Home Address	
22 PRITTLE CLOSE	
THUNDERSLEY BENTLEY	
ESSEX SS7 3YR.	
Is this Trustee also a Member? ☒ Yes ☐ No	

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

[Signature]

[Signature]

Date

28.2.13

28.02.13