

James Hay Partnership Scheme Details

Scheme Name	G.B.H. PENSION FUND
Member Name	MR STEVEN ALBERT LYTHGOE
Member Number	M3249


Receiving Scheme Questionnaire

Name of Receiving Scheme	RICHARD FLETCHER (METALS) DIRECTORS PENSION FUND
Is the Scheme a Registered Pension Scheme as defined in the Finance Act 2004?	YES
Pension Scheme Tax Reference Number	00042149 RM.
When did the Scheme register with HMRC?	PRE 2006 HMRC REGISTRATION
Type of Scheme (e.g. personal pension or occupational scheme)	SSAS
Name of the Scheme Administrator	PENSION PRACTITIONER .COM
Address of the Scheme Administrator	DAWS HOUSE 33-35 DAWS LANE LONDON NW7 4SD
Is the Scheme Administrator authorised by the FCA?	YES
FCA Firm Reference Number (if applicable)	651082

Declaration (to be signed by the Scheme Administrator of the Receiving Scheme)

To the best of my knowledge and belief, the information given on this form is correct and complete.

I confirm that the Receiving Scheme will apply any transfer money and assets received from James Hay Partnership solely for the purpose of providing the client with pension benefits in accordance with HM Revenue and Customs rules and guidance.


 Signed for and on behalf of the Scheme Administrator

BRAD DAVIS
 Name

18/02/2015
 Date

James Hay Partnership, One Castlepark, Tower Hill, Bristol, BS2 0JA

James Hay Partnership is the trading name of James Hay Insurance Company Limited (JHIC) (registered in Jersey number 77318); IPS Pensions Limited (IPS) (registered in England number 2601833); James Hay Administration Company Limited (JHAC) (registered in England number 4068398); James Hay Pension Trustees Limited (JHPT) (registered in England number 1435887); James Hay Wrap Managers Limited (JHWM) (registered in England number 4773695); James Hay Wrap Nominee Company Limited (JHWNOC) (registered in England number 7259308); PAL Trustees Limited (PAL) (registered in England number 1666419); Santhouse Pensioner Trustee Company Limited (SPTCL) (registered in England number 1670940); Sarum Trustees Limited (SarumTL) (registered in England number 1003681); Sealgrove Trustees Limited (STL) (registered in England number 1444964); The IPS Partnership Plc (IPS Plc) (registered in England number 1458445); Union Pension Trustees Limited (UPT) (registered in England number 2634371) and Union Pensions Trustees (London) Limited (UPTL) (registered in England number 1739546). JHIC has its registered office at 15 Union Street, St Helier, Jersey, JE2 3RF. IPS, JHAC, JHPT, JHWM, JHWNOC, SPTCL, SarumTL and IPS Plc have their registered office at Trinity House, Buckingham Business Park, Anderson Road, Swavesey, Cambs CB24 4UQ. PAL, STL and UPT have their registered office at Dunn's House, St Paul's Road, Salisbury, SP2 7BF. UPTL has its registered office at Boundary House, 91-93 Charterhouse Street, London, EC1M 6HR. JHIC is regulated by the Jersey Financial Services Commission and JHAC, JHWM, IPS and IPS Plc are authorised and regulated by the Financial Services Authority. The provision of Small Self Administered Schemes (SSAS) and trustee and/or administration services for SSAS are not regulated by the FSA. Therefore, IPS and IPS Plc are not regulated by the FSA in relation to these schemes or services.(02/13)