

Georgina Stuliglowa <georginas@pensionpractitioner.com>

Fwd: Richard Fletcher (Metals) Directors Pension Scheme - Gavin Louis Leverett

Pension Practitioner <info@pensionpractitioner.com>
To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

7 July 2021 at 13:17

----- Forwarded message -----

From: Lewis Clark < Lewis. Clark@ssaspractitioner.com>

Date: Thu, 27 May 2021 at 12:57

Subject: Richard Fletcher (Metals) Directors Pension Scheme - Gavin Louis Leverett

To: info@pensionpractitioner.com <info@pensionpractitioner.com>

Good Afternoon,

Richard Fletcher (Metals) Directors Pension Scheme

Transferring member: Gavin Louis Leverett

Receiving Scheme: The Leverett Family Pension Scheme

Our mutual clients named above would like to transfer their funds from the Richard Fletcher (Metals) Directors Pension Scheme to the Leverett Family Pension Scheme held with ourselves, I have attached a transfer pack containing the following:

- · My cover letter
- Our Transfer In Form
- Certified copy of HMRCs registration letter
- · Certified copy of HMRC screen shot showing us as Practitioner
- · Certified copy of the Banks welcome letter confirming receiving schemes account details
- Certified copy of the Trust Deed and Rules dated 03/09/2020

If you require the "wet signature" documents sent to you in the post please let me know.

If you have any queries please don't hesitate to contact me.

Best Regards,

Lewis Clark SSAS Administrator

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Please note that my hours of work are Monday to Friday 9.00am - 5.00pm

Upload your files securely to SSASPractitioner.com - here

SSASPractitioner.com

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