



Esther S <esther@pensionpractitioner.com>

FW: OPUS TR/19 LTD SSAS - Nigel Cox

1 message

Sarah Thomas <sarah@wealthmasters.co.uk>
To: Esther S <esther@pensionpractitioner.com>
Cc: Adrian Shakespeare <adrian@wealthmasters.co.uk>

22 August 2019 at 12:54

Hi Esther

Please find below the information you have requested, the company name has been changed, could the SSAS name be updated to **Renov8 Executive Pension** please?

I will forward over the Passport and Utility Bill shortly.

With the Dormant Accounts point do you need a copy of the Dormant Accounts?

Many thanks

Sarah

Sarah Thomas DipPFS

Client Services Manager

Wealthmasters Financial Management Ltd

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FINANCIAL MANAGEMENT LTD

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From: Esther S [<mailto:esther@pensionpractitioner.com>]
Sent: 08 August 2019 09:46
To: Sarah Thomas <sarah@wealthmasters.co.uk>
Subject: OPUS TR/19 LTD SSAS - Nigel Cox

Hi Sarah,

In readiness for the next step for HMRC, please may I trouble you for the following information:

Company.

1. Company VAT Number – 27-3586176
2. Company email – ncox59440@gmail.com
3. Company telephone number – 07944 436116
4. Number of people employed - 1
5. Company PAYE number – Not registered for PAYE
6. Company Corporation Tax Reference Number - 7053602547
7. Company UTR number - 7053602547
8. Dormant Accounts

-

All Directors – Mr Nigel Cox

1. National Insurance Number – NR 90 05 92 D
2. Address - [11 High Close](#), NELSON, CF46 6HJ
3. Email - ncox59440@gmail.com
4. UTR Number – Doesn't have one taxed at source
5. Passport – To follow

Trustees (As above).

1. National Insurance Number
2. Address
3. Passport
4. Recent Utility Bill – [To follow](#)
5. Email
6. UTR Number

Scheme

1. Investment Details - £20,000 Held on Deposit Cater Allen Bank, £100,000 1st Charge third party loan circa 5% return over 12 months full details TBA on completion
2. Accountant Details - Nick Barrel, barrel and Co. [36 Commercial St, Tredegar NP22 3DJ](#).

Thanks so much

Kind Regards

Esther Salmon
Administrator

Please note our new administration and post processing centre:

Pension Practitioner
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

T: 0800 634 4862

F: 020 8711 2522

Pension Practitioner is a tradestyle of The Practitioners Partnership LP

Registered Number: 00159

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23/08/2019

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