

Pension Pre-Application Form

Could you kindly provide us with the following information so that we can prepare the documents establishing the pension scheme please?

1. What would you like to call the scheme (i.e. AudioAlliance & Co Ltd SSAS, Oliver and Nancy Driver Pension Scheme, any other name will also be acceptable)? Rantum SSAS
2. Copy of your passport - **NOT REQUIRED**
3. Copy of your driving licence – **NOT REQUIRED**
4. Home address, together with a proof of address (utility bill or a bank statement) and a confirmation of how long you have lived at this address (if less than 1 year, please provide a previous address).
Also please advise which address would you like to use as a correspondence address.
5 years, 6 months.
Correspondence address: 35 Bower Road, Altrincham, WA15 9DU.
Attached.
5. NI number.
Oliver NI: NY788253C
Nancy NI: NY965387A
6. Personal UTR number used for self-assessment.
Oliver: 9095373205
Nancy: 8187573424

If you will not be the sole member trustee, points 2-6 apply to each trustee plus their phone number and e-mail address. – **THIS WILL BE REQUIRED FOR NANCY AS WELL FOR 4-6**

Company Details - Audio Alliance

1. Corporation Tax Reference. UTR: 2258329680
2. Is the company registered for VAT? If so, please provide the VAT registration number. GB781336619
3. Is the company registered for PAYE? If so, please provide the PAYE reference. 080/TZ19056
4. Number of people employed. 4
5. Company email address if different from your personal email address.
6. Company telephone number if different from your personal telephone number.

Details of the remaining company directors (HMRC require details of all company directors to tax register the scheme even if they are not supposed to be the trustees). N & O Driver Only

1. Name
2. Home address and a confirmation of how long they have lived at this address (if less than 1 year, please provide a previous address).
3. Date of birth
3. NI number
4. Personal UTR number used for self assessment
5. Phone Number
6. E-mail address

chapter3.

Accountant Details

43a Manor Drive, Manchester, M21 7QG
Tel: 07867 98888

1. If you have an accountant, please provide their contact details.

Helen Ward +44 7967 047627 helen@audioalliance.com