



Emily McAlister <emily@retirement.capital>

Pension Payments : Rantum SSAS

6 messages

Oliver Driver <oliver@audioalliance.com>
To: Emily McAlister <emily@retirement.capital>

27 June 2022 at 14:12

Hi Emily,

Hope all is well with you.

We need to make a couple of payments into the pension, do we need to do anything except make the transfers to the Metro accounts?

Best regards,

Oliver.

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VAT registration number: GB781336619

Emily McAlister <emily@retirement.capital>
To: Oliver Driver <oliver@audioalliance.com>

27 June 2022 at 14:59

Hi Oliver,

Yes, you just need to use the account details attached when making a bank transfer.

Can I ask what the transfers are please as we do have codes that are used as reference - this is for when we come to prepare the scheme tax return, we know exactly what the payments are for and who they belong to within the SSAS.

I look forward to hearing from you.

Thanks
Emily

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 **Rantum SSAS METRO BANK details (1).pdf**
222K

Oliver Driver <oliver@audioalliance.com>
To: Emily McAlister <emily@retirement.capital>

27 June 2022 at 15:08

Thanks Emily,

There will be 2 x £40k payments, one into Nancy's pension and one into mine. These are payments from Audio Alliance for Tax Year 22/23.

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[Quoted text hidden]

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<Rantum SSAS METRO BANK details (1).pdf>

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Emily McAlister <emily@retirement.capital>
To: Oliver Driver <oliver@audioalliance.com>

28 June 2022 at 10:41

Hi Oliver,

So sorry for the delay in getting back to you! I had some internet issues yesterday that got in the way!!

Before you make the transfer of contributions into Metro Bank, can you please confirm (for both members):

- a) no contributions were received into the SIPPs this tax year
- b) You do not have workplace (ie auto enrolment) schemes they you are contributing to?

I look forward to hearing from you.

Thank you

Emily

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Oliver Driver <oliver@audioalliance.com>
To: Emily McAlister <emily@retirement.capital>

28 June 2022 at 11:28

Hi Emily,

Thanks for the info.

The payments have been set up this morning.

We can confirm that no other payments have been made into the SIPP in the tax year 2022/23, and that there are no auto enrolment / other schemes set up that are being contributed to.

Many thanks,

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Emily McAlister <emily@retirement.capital>
To: Oliver Driver <oliver@audioalliance.com>

28 June 2022 at 11:34

Hi Oliver,

Thanks for getting back to me and confirming.

If you can, please use the following references on the payments:

1ER - O Driver

2ER - N Driver

No problem if you have already made the transfer without the references.

Kind regards

Emily

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