## info@rcadministration.com

24/11/2022 10:29

# RE: [External] Re: Our REF: WF 710648987

Dear team,

Thank you for your letter dated 16 November 2022 requesting additional information for Andrew Rafter and the receiving scheme - Rafter Family Pension.

Please find attached the follwoing items:

- Trust Deed and Rules governing the scheme (there have been no deeds of amendment)
- The Pensions Regulator registration confirmation
- The HMRC registration confirmation
- Member's booklet

I can confirm that every proposed investment is sent to our technical team for review and only once the duedilligence has been completed and there are no objections following the review, the investment can then be made. We are a co-signatory to the scheme's bank account and every payment going out of the scheme needs to be approved and co-signed.

The scheme's sponsoring employer is:

THE DRIFFIELD FRUIT CENTRE LIMITED Company number **03445796**60 Middle Street South Driffield YO25 7PH

The company makes contributions to the scheme for the beneft of Mr Rafter on a monthly basis.

Should you require any additional information, please do not hesitate to contact me.

Kind regards Georgina

On 15/11/2022 10:45 info@rcadministration.com wrote:

Hi Simon,

Please find attached the fully signed transfer discharge form for Andrew John Rafter.

I have also attached a letter from HMRC confirming the registration and PSTR number for the receiving scheme, although you may have aready had this from the advisor.

Please let me know if there is anything else you require from us or the member.

Kind regards Georgina

On 26/09/2022 11:41 UK FM Pension Money Out pensionmoneyout@quilter.com> wrote:

Good morning Georgina,

Yes we can accept an email with scanned copy of the form.

If you have any further queries please do not hesitate to contact us.

Kind Regards

#### **Simon Cousens**

Wealth Pension Income | Pension Client Services | Quilter

T: 0808 171 2626 | W: www.Quilter.co.uk

My hours of work are Monday – Friday, 8.30am – 6.00pm.

Our customers inspire us to do everything we can to excel in the moments that matter

## CONFIDENTIAL

From: info@rcadministration.com < info@rcadministration.com >

Sent: 26 September 2022 10:44

To: UK FM Pension Money Out < PensionMoneyOut@quilter.com >

Subject: [External] Re: Our REF: WF 710648987

Hi Simon,

Thank you for your email and the attached discharge form.

Will it suffice to send a scan of the signed from to by email?

Kind regards

Georgina

On 22/09/2022 14:54 UK FM Pension Money Out on contentpensionmoneyout@guilter.com> wrote:

Good afternoon,

Thank you for your request for Mr A Rafter to transfer funds to RC Administration Limited.

Before we can proceed please complete the attached discharge form.

If you have any further queries or concerns please do not hesitate to contact us.

Kind regards

**Simon Cousens** 

Wealth Pension Income | Pension Client Services | Quilter

T: 0808 171 2626 E: 21711

E: simon.cousens@quilter.com | W: www.Quilter.co.uk

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Kind regards

**RC Administration Limited** 

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

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- Scheme Rules.pdf (183 KB)
- Rafter Family Pension Trust Deed.pdf (580 KB)
- 22.9.6 HMRC Registration notice Fafter Family Pension.pdf (1 MB)
- Member Guide.pdf (683 KB)
- TPR Registration Number Rafter.pdf (127 KB)