

Transfer authority form

A. Your Personal Details:

Title: **Mr.**

First Name: **Andrew**

Middle Names: **John**

Surname: **Rafter**

NIN Number: **NA853212A**

DOB: **19/12/1962**

Home address: **Fieldview**

The Square

Wansford

Driffield

YO25 8NR

Telephone number: **07712652635**

B. Details of the pension policy you wish to transfer

I wish to transfer the following pension policy to:

Receiving scheme name: **Rafter Family Pension**

Receiving scheme PSTR number: **20006586RH**

Name and address of the transferring provider: **IP Wealth Management Ltd**

Unit 5

Westgate Court

Silkwood Park

Ossett

WF5 9TT

Policy number of the pension you wish to transfer: **AC2169603**

Reference number (if applicable): **N/A**

How do wish for the policy to be transferred:

In Cash	<input checked="" type="checkbox"/>
In-specie	<input type="checkbox"/>

C. Declaration

I write to confirm that I wish to transfer my pension policy into a new scheme.

I hereby authorise RC Administration Ltd of 1A Park Lane, Poynton, Cheshire, SK12 1RD to access necessary information relating to my pension policy until further notice. I instruct you to provide them with any information they might require to carry out the transfer.

Signature of the policy holder:



Full Name:

ANDREW JOHN RAFTER

Date:

21-9-22