

Pension Practitioner
Office 12 Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

22 July 2022

Pension Transfer

Your reference number: Radiocontact SSAS

Our reference number: AV2678092-001-1707828
Client name: Mr John Glenn
Client NINO: HM582004D
Client DOB: 22/10/1939

Dear Sir/Madam

The above client recently asked to transfer their pension from you to Aviva. We've included an authorisation form for your information. We're happy to accept this transfer and we've included a completed transfer form.

Transferring cash balances

You can transfer the cash balance by direct credit or cheque. If you choose direct credit, you'll need the following details:

Sort Code: 40-02-50 **Account Name:** Aviva Pension Trustees UK Ltd
Account Number: 21357719 **Payment reference:** AV2678092-001-1707828

If you choose to pay by cheque it should be made payable to the account name shown above. You should also include the client number and our reference on all payments. Just so you know, we don't have a minimum amount restriction.

Please note: our Pension Scheme Tax Reference number is 00605426RG and our ASCON number is A7001055E. Also note that we are not an Annuity provider and cannot accept Open Market Option payments. We can only provide pension benefits as an income drawdown received by way of a recognised transfer, with the paperwork having been completed on this basis.

On completion please forward confirmation to platformcash@aviva.com quoting our reference number. Can you please include confirmation of your PSTR, the full scheme name, scheme type, and advise whether the policy contains any safeguarded benefits (GAR, GMP, Section 9(2B) rights).

We can accept **Contracted Out monies** or **GMP monies** but not any liabilities attached.

If you have any questions you can call our Platform Services Team on 0800 068 2170 (Monday to Friday, 9.00am to 5.00pm), or you can email us at PlatformTransfersIn@Aviva.com

[Aviva Wrap UK Limited](#). Registered in England No. 4470008. Wellington Row, York, YO90 1WR.
Authorised and regulated by the Financial Conduct Authority. Firm Reference Number 231530.

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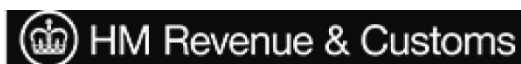
Aviva
PO Box 26957
Glasgow
G2 9DS
www.aviva.co.uk

Yours faithfully

A handwritten signature in brown ink, appearing to be 'CD', with a large loop at the start and a wavy line at the end.

Caroline Dibbs

Customer Engagement & Operations Director



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User Name: (A0143385)

PSTR 00605426RG

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Current scheme details

Pension Scheme Name AVIVA PERSONAL PENSION SCHEME

Deferred annuity contract / Retirement No

annuity contract made after 5 April

2006

Date scheme registered

05 Apr 2006

Name of Scheme Administrator who Aviva Pension Trustees UK Limited

registered the scheme

Scheme status	Open
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Sub-scheme	No
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Pension scheme structure	Single
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The scheme is an investment regulated	Yes
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pension scheme	
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Band of number of scheme memrs	10001+
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Registered for Relief at source	No
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Occupational pension scheme	 No
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Country or Territory scheme established	UNKNOWN
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Our receiving scheme details are as follows:

Receiving scheme details:

Scheme name/address/email address:

Aviva Personal Pension Scheme

AVIVA

PO BOX 26957

GLASGOW

G2 9DS

platformtransfersin@aviva.com

Administrator: Aviva Pension Trustees UK Ltd

Date Scheme Registered: 05 April 2006

PSTR: 00605426RG

Pension Scheme registry: 10079060

ASCON Number: A7001055E

Companies House: 02407799

ICO registration number: Z469922X

FCA number: 465132

Scheme Type: Self Invested Personal Pension (**Money Purchase/Defined Contribution**)

The earliest anyone can access their benefits on our scheme is at age 55. Unless there are extenuating circumstances, such as critical illness etc. or they are a former athlete.

Is the scheme insured: The Scheme is not classed as non-insured

We can accept converted former protected rights. However, we do not offer any GMP, etc. OR We can accept GMP monies but not any liabilities attached

The receiving scheme was not contracted out of the State Second Pension prior to the 06/04/2016

ECON/SCON/Date member contracted out/Method of revaluation of the GMP: All N/A

The Receiving scheme is a registered pension scheme within the meaning of Chapter 2 of Part 4 of the Finance Act 2004 and is capable of receiving a transfer in respect of the member

Scheme is registered under Section 153 of the Finance Act 2004

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Declaration:

We, the Trustee Administrator of the receiving scheme declare the information provided above is correct and that the receiving arrangement is a registered pension scheme.

We further declare that we will accept the payment of the transfer value, thereby discharging liability for the relevant benefits into the transferring pension scheme in respect of the Member.

We confirm that the transfer value will be used to acquire rights (receiving scheme is a personal pension scheme), for the member under the receiving scheme. Transfer credits and rights as defined in Section 181(1) of the Pension Schemes Act 1993.

We authorise HM Revenue & Customs to discuss the receiving scheme's pension scheme tax registration status with the Trustees or Administrator of the Transferring scheme

The Receiving scheme operates and will continue to operate so as to meet all the HMRC conditions to be a Registered Pension Scheme and has not been excluded from being a registered pension scheme by the HMRC

Signed:



Caroline Dibbs

Customer Engagement & Operations Director

On behalf of Aviva Pension Trustees UK Ltd

Dated: 15/04/2020

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