

RF Investment solutions Pension Scheme
Office 12
Venture Wales Building
Pentrebach
CF48 4DR

22 July 2019

Dear Sir/Madam,

Renata Lanzoni - SIPP Cash Transfer

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
RFISPS/RLANZONI	TF00656849

An amount of £10,366.41 was transferred on 18/07/2019 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance, please contact us on 020 7063 8340 or email us at transferqueries@integrafin.co.uk.

Yours faithfully,

N. Aley

Nastassja Aley
Regional Client Operations Manager

Enc: Transfer Declaration

SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Renata Lanzoni
Permanent Address	7 Beechey Avenue Oxford OX3 0JU
Date of Birth (dd/mm/yyyy)	01/01/1968
NI number	NY089672A
Transact Portfolio No.	526-214-130
Date of Joining Scheme	30/11/2015
Valuation Date	22/07/2019

SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£10,366.41
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 22 July 2019

Nastassja Aley
Regional Client Operations Manager