

## Pension Schemes - View Certificate Details



Your HMRC  
Services

### Pension Schemes

- > [Welcome](#)
- > [View messages](#)
- > [View all Pension Schemes](#)
- > [Advanced Scheme Search](#)
- > [Registered Pension Schemes Manual](#)

### Registration

- > [View Certificate](#)
- > [View Registration Details](#)

### Scheme

#### Administration

- > [View Current Scheme Details](#)
- > [Amend Scheme Details](#)
- > [Scheme Administrator Management](#)
- > [Practitioner Management](#)
- > [View Submission Receipts](#)

### Pension Service

#### Notices for Scheme

- > [View Notices](#)

### Reporting

- > [Event Report](#)
- > [Accounting for Tax](#)
- > [Pension Scheme Return](#)

### Quick Links

- > [The Pensions Regulator](#)
- > [VAT](#)
- > [Your Online Services](#)
- > [Make a Payment](#)
- > [Sign out](#)

### Certificate details

Legal & General  
(Portfolio Management Services)  
Limited  
One Coleman Street  
London  
United Kingdom  
EC2R 5AA

Pension Schemes Services  
H M Revenue and Customs  
BX9 1GH

### Notification of registration for tax relief and exemptions

We have registered WorkSave Pension Plan on 11 04 2008. Tax relief and exemptions are due from this date.

This notification tells you that HM Revenue and Customs (HMRC) acknowledge your declaration of liability and registration of the above pension scheme for tax purposes only. It has no legal significance beyond advising you of that.

Your Pension Scheme Tax Reference (PSTR) is **00714474RE**. You should use this when you want to view the scheme details online and in all future communications with us.

### Your pension scheme

On your application for registration you have indicated that the scheme is a non-occupational, investment-regulated pension scheme. If the scheme ceases to be investment-regulated and/or changes its pension scheme structure, then you must tell us about the change on an event report. If there are any other changes, to any factor regarding a declaration or confirmation you gave when applying to register the scheme, please tell us as soon as possible.

### Your responsibilities as the scheme administrator

As part of the registration process you declared that as the scheme administrator you are a fit and proper person to carry out the role and you will comply with Section 270(3) of the Finance Act 2004. This means that you:

- understand that you will be responsible for carrying out the functions conferred or imposed on the scheme administrator by and under this section
- intend to carry out those functions at all times, whether resident in the UK or another state which is a European Union member state or a non-member European Economic Area state

If you do not comply with Section 270(3), or it appears to HMRC that you are not a fit and proper person, we may deregister the pension scheme.

### Authorised transfers


When you applied for registration you confirmed that:

- the pension scheme rules do not directly or indirectly entitle any person to unauthorised payments
- the pension scheme will not be administered in a way that knowingly entitles any person to unauthorised payments

You must make sure that any transfer of sums and assets out of the pension scheme is a recognised transfer in accordance with Section 169 of the Finance Act 2004. Any transfer that is not a recognised transfer would be deemed to be an unauthorised member payment.

An unauthorised member payment would be a scheme chargeable payment. As scheme administrator of the pension scheme you would be liable to a charge to Income Tax of up to 40% of the unauthorised

## Pension Schemes - View Current Scheme Details

 Your HMRC Services

**Pension Schemes**

- > [Welcome](#)
- > [View messages](#)
- > [View all Pension Schemes](#)
- > [Advanced Scheme Search](#)
- > [Registered Pension Schemes Manual](#)

**Registration**

- > [View Certificate](#)
- > [View Registration Details](#)

**Scheme Administration**

- > [View Current Scheme Details](#)
- > [Amend Scheme Details](#)
- > [Scheme Administrator Management](#)
- > [Practitioner Management](#)
- > [View Submission Receipts](#)

**Pension Service Notices for Scheme**

- > [View Notices](#)

**Reporting**

- > [Event Report](#)
- > [Accounting for Tax](#)
- > [Pension Scheme Return](#)

**Quick Links**

- > [The Pensions Regulator](#)
- > [VAT](#)
- > [Your Online Services](#)
- > [Make a Payment](#)
- > [Sign out](#)

[Print >](#)[Return to Pension Scheme Summary >](#)**Current scheme details**

Pension Scheme Name	WorkSave Pension Plan
Deferred annuity contract / Retirement annuity contract made after 5 April 2006	No
Date scheme registered	11 Apr 2008
Name of Scheme Administrator who registered the scheme	Legal & General (Portfolio Management Services) Limited
Scheme status	Open
Sub-scheme	No
Pension scheme structure	Single
The scheme is an investment regulated pension scheme 	Yes
Band of number of scheme members	51-10000
Registered for Relief at source	Yes
Occupational pension scheme 	No
Country or Territory scheme established	United Kingdom

[Print >](#)[Return to Pension Scheme Summary >](#)